

# IAC MEETING AGENDA

## Thursday, March 11, 2021

Virtual Meeting  
9:00 a.m.

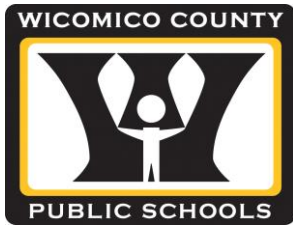
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Please visit <https://mdschoolconstruction.org> to sign up for public comment

### Introduction

- Meeting called to order
- Roll Call
- Correspondence
  - Wicomico County submitted written testimony regarding the FY2022 Capital Improvement Program
- Public Comment

	Presenter	Page
<b>1</b> Consent Agenda <ul style="list-style-type: none"> <li>A. Approval of February 14, 2021 Minutes</li> <li>B. Contract Awards</li> <li>C. Approval of Revisions to Previously Approved Contracts</li> <li>D. Project Closeouts</li> <li>E. Change Order Approval</li> <li>F. Amendment to the January 11, 2021 Minutes</li> </ul>	Bob Gorrell, Executive Director	1-6 * 7-13 * 14 * 15-24 * 25 * 26 *
<b>2</b> IAC Requirements of the Built to Learn Act of 2020	Cassandra Viscarra, Programs Support Administrator	27-43
<b>3</b> Adoption of Proposed COMAR Revisions, including FY 2023 and FY 2024 State Cost Shares	Cassandra Viscarra, Programs Support Administrator & Kim Spivey, Deputy Director of Administration	44-65 *
<b>4</b> Washington County FY 2021 CIP Amendment for Western Heights Middle and North Hagerstown High Schools	Arabia Davis, Funding Programs Manager	66 *
<b>5</b> Nonpublic Schools Programs <ul style="list-style-type: none"> <li>A. Nonpublic Schools Safety Grants Program – FY 2021 Project Approvals and Allocations</li> <li>B. Nonpublic Aging Schools Program – FY 2021 Project Approvals and Allocations</li> </ul>	Fred Mason, Chief, School Facilities Branch	67-80 * 81-91 *
<b>6</b> Roland Park Emergency Design Funding Approval and COMAR Waiver	Jamie Bridges, Program Manager for Baltimore City	92-94 *
<b>7</b> Baltimore City Public Schools – Cancellation of FY 2020 Southside Building - Healthy School Facility Fund Project	Jamie Bridges, Program Manager for Baltimore City	95-98 *
<b>8</b> Baltimore City E15M HVAC Status Report	Jamie Bridges, Program Manager for Baltimore City	99-100

# BOARD OF EDUCATION OF WICOMICO COUNTY



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March 2, 2021

**Dr. Karen Salmon**

Chairperson

**Robert A. Gorrell**

Executive Director

Interagency Commission on Public School Construction

200 West Baltimore Street

Baltimore, Maryland 21201

RE: Wicomico's FY2022 Capital Improvement Program

Dear Dr. Salmon, Mr. Gorrell & Distinguished Members of the IAC:

We understand the challenges of reduced Capital Improvement Program funding for FY2022 and appreciate your willingness to work with LEAs to overcome project shortages. It was noted during the IAC Meeting on February 11<sup>th</sup> that the most recent 90% and 100% recommended allocations do not consider any new programs coming through during the 2021 legislative session. Wicomico is excited at the prospect of working with the IAC and Maryland Stadium Authority (MSA) to access the additional available funds that may become available through the HB1 Built to Learn Act. Wicomico, however, is one of 17 LEAs competing for 11.5% of these funds as highlighted in the attached allocation analysis. We understand it has not yet been decided how these HB1 Built to Learn funds will be allocated through the MSA and IAC, and therefore we request adjustments be considered for Wicomico in the traditional CIP.

Specifically, for the Replacement Beaver Run School, Wicomico requests full funding be restored in the 100% IAC funding recommendation. This would be an increase in our FY 2022 traditional CIP allocation by \$1,080,000 to \$10,866,000 as originally projected by the IAC and is the balance of State funding for this project. As noted in the attached allocation analysis this would be only a 0.43% increase in our FY 2022 traditional CIP total allocation. This request for a minimal increase to Wicomico's total CIP allocation for FY 2022 is significantly less than the substantial allocation increases some LEAs stand to receive through HB1 Built to Learn.

As noted in our last letter, this project was partially funded in FY2020 and FY2021, causing cash flow concerns in FY2022. The project cash flow needs for FY2022 are approximately \$17.1 Million. Receipt of the full balance of state funding of \$10,866,000 in FY2022 is imperative to maintain construction milestones. If not, this funding issue will jeopardize the project's final year of construction starting in January of 2022. The project is well underway (see attached progress photos) and is on schedule to open to students in August 2022.

On behalf of the students, staff, parents and various community partners of Wicomico County Public Schools, thank you for your continued support.

Respectfully,

Dr. Donna C. Hanlin  
Superintendent

cc: Dr. Micah Stauffer  
Ms. Leisl Ashby  
Ms. Cayla Campbell

## Allocation Analysis HB1 Built to Learn & FY 2022 Traditional CIP

	HB1 Built to Learn % Total Allocation*	FY 2022 Traditional CIP % Total Allocation**
Anne Arundel	12.5%	8.91%
Baltimore City	21.0%	11.93%
Baltimore	21.0%	12.92%
Frederick	5.1%	5.54%
Howard	6.6%	5.69%
Montgomery	21.0%	11.24%
Prince George's	*	8.05%
<b>Subtotal</b>	<b>87.2%</b>	<b>64.3%</b>
All Other Counties (17)	11.5%	35.1% +
MSA	1.3%	-
IAC Contingency/DGS Reviews	-	0.60%
<b>TOTAL</b>	<b>100.0%</b>	<b>100.0%</b>



<b>Wicomico</b>	<b>HB1 Built to Learn % Total Allocation* (assuming divided evenly among 17 LEAs)</b>	<b>0.67%?</b>	<b>Traditional CIP % Total Allocation**</b>	<b>3.91%</b>
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### Replacement Beaver Run School

ADDITIONAL % Allocation	Funding Allocation NEED
0.43%	\$10,866,000

\* Based on Exhibit 1 of the Fiscal & Policy Note (Revised) of HB1 Built to Learn Act of 2020, Percentage of Total

\*\* Calculations based on IAC FY 2022 CIP - Summary of 90% Staff Recommendations and Projected Funding as presented at the 2/11/2021 IAC Meeting with Governor's \$250M preliminary appropriation for the CIP.

+ Includes % Allocation for MD School for the Blind



PLANNING + CONSTRUCTION





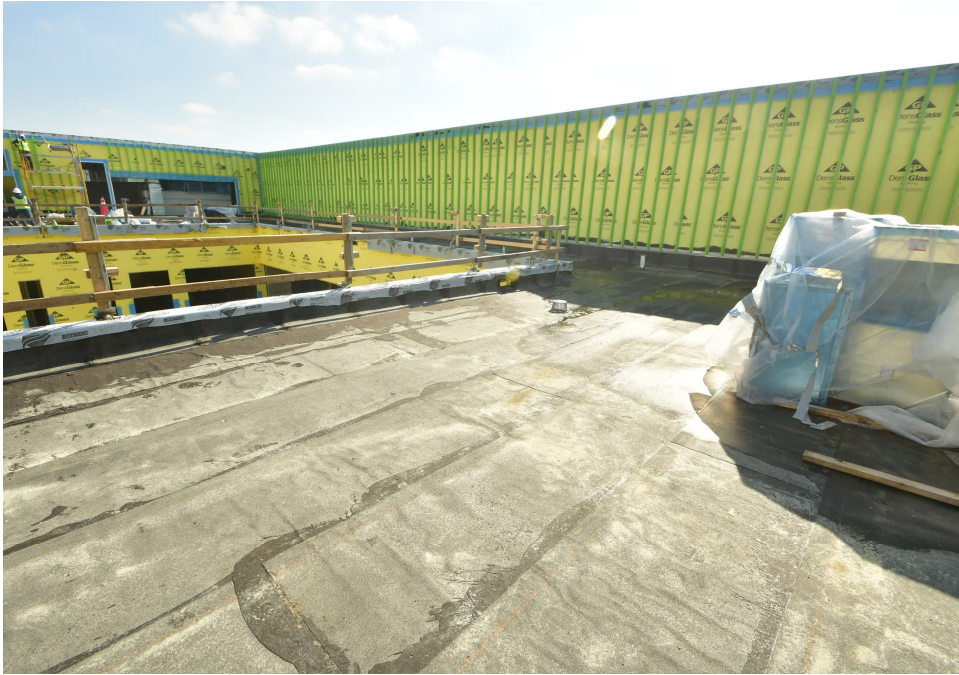
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3/2/21





## **DRAFT Meeting Minutes – February 11, 2021**

### **Call to Order:**

Dr. Karen Salmon called the video-conference meeting of the Interagency Commission on School Construction to order at 9:00 a.m.

Chair Salmon noted that public access to the January 2021 IAC Meeting was inadvertently terminated several minutes early, before the Members were able to cast their unanimous vote to move into the Executive Session. This mistake was rectified immediately by submitting the necessary documentation in accordance with the Open Meetings Act. The vote count and any remaining missing information relevant was published on the IAC's website, and in the January 2021 IAC Meeting Minutes.

### **Members in Attendance:**

Dr. Karen Salmon, State Superintendent of Schools, Chair  
Denise Avara, Appointee of the Governor  
Secretary Ellington Churchill, Department of General Services  
Linda Eberhart, Appointee of the Speaker of the House  
Brian Gibbons, Appointee of the Speaker of the House  
Edward Kasemeyer, Appointee of the President of the Senate  
Gloria Lawlah, Appointee of the President of the Senate  
Dick Lombardo, Appointee of the Governor  
Secretary Robert S. McCord, Maryland Department of Planning

### **Members Not in Attendance:**

None

### **Public Comment:**

None

### **IAC Correspondence:**

Wicomico County submitted written testimony to the Chair and Members of the IAC regarding their Capital Improvement Program.



**1. Consent Agenda – [Motion Carried]**

Upon a motion from Ms. Lawlah and a second by Ms. Avara, the IAC voted unanimously to approve the consent agenda.

**A. Approval of the January 14, 2021 Minutes**

To approve the minutes of the January 14, 2021 Interagency Commission on School Construction Meeting.

**B. Summary of Contract Awards**

To approve contract procurement as presented.

**C. Approval of Revisions to Previously Approved Contracts**

To approve the revisions to previously approved contract awards to accurately reflect the adjusted reversion amounts as presented.

**D. Project Closeouts**

To approve the final State project costs as presented and to remove the projects from the active project detailed financial report.

**2. Design Funding Eligibility – [Informational Only]**

Alex Donahue, Deputy Director for Field Operations, presented a proposal for IAC staff to pursue modification to regulation and procedures to make design funding an eligible cost, as requested by the IAC members at a former meeting. Mr. Donahue noted that how efficiently and effectively a school facility functions depends on many small decisions, such as the spaces it contains, the layout of the building, the materials used in construction, and more. Mr. Donahue emphasized that even though the design of a school facility only accounts for approximately 3% of the total cost of ownership over 30-years, this can still account for upwards of \$2 million of funding. This often places undue hardship, particularly among lower wealth LEAs, in providing sufficient design funding to support their portfolios.

IAC Staff believe that making design costs eligible for funding will increase equity, and will facilitate more successful and more timely projects. As a result, staff propose to take steps listed in the IAC Agenda to draft potential changes to the IAC's regulations, to support funding design costs, and to obtain feedback from LEAs on these proposed changes.

Chairperson Salmon followed up, and asked when IAC staff are planning to obtain feedback from the LEAs on these proposed changes. Deputy Director Donahue expressed that IAC staff will work to obtain this feedback "very quickly," so that we could incorporate this into the fiscal year 2023 CIP cycle.

**3. Proposed COMAR Amendments – [Motion Carried]**

Cassandra Viscarra, Program Support Manager, presented a number of proposed COMAR amendments to be published in the Maryland Register and open for Public Comment. Ms. Viscarra emphasized that voting on these proposed changes is not a final action, but a preliminary one, and that these revisions would later be returned to the IAC for final approval. All proposed revisions have been tracked in a different color within the Agenda.

Program Support Manager Viscarra also noted that the tracked changes on page 36, changing enrollment projections from 7 years to 5 years, had been discussed for over a year with different LEAs and stakeholders in Maryland. However, due to feedback received from some of the LEAs following publication of the Agenda, IAC Staff recommended that the 5 year enrollment projection amendment be excluded from the final motion. Secretary McCord expressed support for the recommendation and noted that there may be multiple Maryland Counties that have adequate public facility ordinances set at a 7-year timeframe. Other members

also expressed support and Ms. Viscarra was instructed to modify the proposed motion language accordingly.

Ms. Viscarra presented a number of other proposed COMAR changes, including a proposal to allow forward funding of systemic projects that meet some specific requirements. This change was proposed because there was an LEA that mistakenly proceeded with a systemic project that was deemed eligible in last year's CIP, but was deferred due to fiscal constraints. The IAC approved a waiver for this specific LEA, but IAC staff considered that if a project was reviewed and determined eligible in a prior-year CIP and was submitted to DGS for design review, then the regulations could be modified to allow the project to proceed as a forward funded project.

Other proposed revisions included an update to the definition of a "Limited Renovation" project, making architectural enhancements optional and a change to the number of days LEAs have to respond to maintenance assessments, changing from 30 days to 45 days to align the regulations with the new Maintenance Effectiveness Assessment requirements. Proposed revisions also included a change that modifies the requirement for Educational Specifications to clarify that they the Educational Specifications are required for new, renovation, and renovation addition projects, but not for limited renovation projects to bring COMAR into alignment with current and reasonable practices for projects of limited scope that don't require a full Educational Specifications evaluation.

The final proposed regulatory changes would strike regulations for a Fast Track method of project delivery and make technical corrections, including striking the Board of Public Works from section 14.39.02.28 in accordance with the 21<sup>st</sup> Century School Facilities Act, and correcting a regulation cross reference in COMAR 14.39.02.10.

Secretary Churchill reminded staff to be cognizant of the impact on other additional IAC processes when modifying regulations. Regarding the proposed change to allow forward funding of certain systemic projects, Secretary Churchill asked if the LEAs had expressed a desire for this change. Director Gorrell responded that no LEA had specifically made a request other than the LEA that had received the IAC waiver earlier in the year, but that the change would increase flexibility for all LEAs.

Upon a motion from Secretary McCord and a second from Ms. Avara, the members voted unanimously to approve a corrected motion to approve amendments to COMAR 14.39.01, **14.39.02.10\***, .13, .14, .17, .28, **14.39.03.03,\*** and 14.39.04.03 and to approve the repeal of 14.39.04.09 as presented in this item and to authorize staff to make additional technical edits as necessary. The proposed COMAR revisions will be published in the Maryland Register and will be open for public comment for a period of at least 30 days before returning to the IAC for final approval.

**\*Indicates changes to the motion from Staff recommended language included in the agenda publication.**

#### **4. Howard County Capital Improvement Program (CIP) Project Cancellations – [Motion Carried]**

Arabia Davis, Funding Program Manager for the IAC, presented a request from Howard County to cancel the FY 2019 CIP Long Reach High - Building Envelope Phase I project due to an insufficient estimated budget that does not incorporate the additional scope of work that is required. The request also included cancellation of the FY 2019 CIP Fulton Elementary Roof and FY 2020 CIP Fulton Elementary HVAC projects that were submitted out of sequence. Howard County has requested that the funding from the 3 projects, totaling \$9.19 million, be transferred to the LEA's reserved appropriations amount. The IAC Staff supports this request.



Upon a motion from Ms. Eberhart and a second from Mr. Gibbons, the IAC Members voted on a request from Howard County Public Schools to approve the:

1. Cancellation of the three (3) previously approved CIP projects shown in the table below; and,
2. Transfer of \$9,187,807 to the LEA's Reserved Appropriations Account.

**5. FY 2022 Capital Improvement Program (CIP) 90% Recommendations – [Motion Carried]**

Arabia Davis, Funding Program Manager for the IAC, presented the 90% allocations for the Capital Improvement Program, based on the Governor's preliminary appropriation for the Capital Improvement Program.

Funding Program Manager Davis began by noting that the Governor's preliminary appropriation for the Capital Improvement Program is \$250 million, which is \$30 million less than the amount the IAC staff used to develop recommendations for funding approvals and projections at the December IAC meeting. Given the \$30 million reduction, funding adjustments to the 90% recommendations and 100% recommendations are being suggested to account for the decreased budget amount.

The IAC received a total of 210 total funding requests, totaling \$694,350,529, with the IAC recommending 74 projects for a total of \$225,000,000. The recommendations are based on an assessment of each LEA's eligible project requests, backlog of previously approved projects, and capacity to carry out approved projects. Each LEA's 10-year average allocation amount has been used as a target for their overall allocation, with variances as needed due to lower requests or project cash flow needs. Funding Program Manager Davis emphasized that the CIP team has made every effort to fully fund capital maintenance projects, but in some cases they were not successful. In those instances, CIP team members reached out to Allegany County, Baltimore City, and Charles County, to see how they would like to proceed, and are continuing to collaborate.

Secretary Churchill emphasized the improvement of the process over the years, and commended Funding Program Manager Davis and the CIP team as the process continues to move smoothly, even though COVID-19 Pandemic operations. Chairperson Salmon echoed these sentiments.

Upon a motion from Secretary Churchill and a second from Mr. Gibbons, the IAC voted unanimously to adopt the Fiscal Year 2022 90% Capital Improvement Program IAC staff recommendations for each school system and the Maryland School for the Blind totaling \$225 million as shown in the Summary of Project Requests and Recommendations and to provide the recommendations to the presiding officers and the budget committees of the General Assembly and the Department of Legislative Services.

**6. Approval of Property Disposition – Carroll County – New Windsor Middle School – [Motion Carried]**

Deputy Director of Administration Kim Spivey presented an item on the disposition by sale of the New Windsor Middle School in Carroll County.

Deputy Director Spivey mentioned that the Board of Education and the Carroll County Government have provided the required notifications for the disposition of the New Windsor Middle School facility, and have received previous approvals from the Board of Public Works and the IAC. The County has satisfied the repayment of the outstanding bond debt, and the IAC Staff have calculated the states proportional share of the proceeds at 28.1%, based on the States proportional share of the original construction cost in 1995. This

item requires the county to pay the State its proportional share, in the amount of \$1,397,905, in alignment with the scheduled receipt of the sale proceeds.

Following a motion from Ms. Eberhart and a second from Mr. Lombardo, the IAC voted unanimously to approve the disposition by sale of the New Windsor Middle School located at 1000 Green Valley Road, New Windsor, Maryland 21776 by the County Commissioners of Carroll County to the New Windsor Holding, LLC, with the agreement that the county government pay the State its proportionate share, in accordance with COMAR 14.39.02.25.C, of the net sale proceeds of \$1,397,905 as follows:

At settlement: \$38,677  
1 year after settlement: \$110,506  
2 years after settlement: \$1,248,722

## **7. Property Status Change Items**

Michael Bayer, Manager of Infrastructure and Development for the Maryland Department of Planning, presented facility status change items to the IAC.

### **A. Property Reacquisition – Montgomery County Public Schools – Former Parkside Elementary School Site – [Motion Carried]**

Mr. Bayer presented a request from The Montgomery County Board of Education (MCBOE) for approval from the IAC to reacquire from the Montgomery County Government the 6.19-acre site occupied by the former Parkside Elementary School in Silver Spring for use as a holding school for elementary students as the Silver Spring International Middle School and Sligo Creek Elementary School addition project is completed.

Upon a motion from Ms. Lawlah and a second from Secretary McCord, the members voted unanimously to approve the reacquisition by the Montgomery County Board of Education (MCBOE) of 6.19 acres of land at 9500 Brunett Avenue, Silver Spring, Maryland, 20901, occupied by the former Parkside Elementary School, from the Montgomery County Government, for use as holding school for elementary students in the Downcounty Consortium in the fall of 2021; adhering to the actions identified in the state clearinghouse review, state identifier MD 20201007-0871.

### **B. Informational Property Change Items – [Informational Only]**

Mr. Bayer presented 5 informational property easements to the members, all dealing with less than one acre. This included an access and maintenance easement in Charles County, a utility easement in Charles County, an access and maintenance easement in Harford County, a forest conservation easement in Montgomery County, and a utility easement in Montgomery County.

## **8. Baltimore City E15M HVAC Project Status Report – [Informational Only]**

Jamie Bridges, Regional Facilities Manager, presented a status report on the Baltimore City E15M HVAC allocation. Project Manager Bridges noted that we have one project in design, two in procurement, five in construction, and 11 operational. With the approval of the contracts in item 1B of the Agenda, two projects in procurement will soon be in construction. He also noted that of the projects that are delayed, scope changes have caused most of the project delays. The scope changes were anticipated because construction funds were allocated before project design had even been started.

Secretary McCord remarked on consistent reports on the progress and Chair Salmon expressed appreciation regarding the Excel matrix and visualization of data.

## **9. 2021 Legislative Update – [Informational Only]**

Cassandra Viscarra, Program Support Manager, presented a listing of all of the session bills that the IAC is currently following. In particular, Ms. Viscarra noted SB0551, the School Constructive Incentive Act of 2021, which introduces a concept conceived by the Workgroup on Educational Development Specifications, and later endorsed by the Workgroup on the Assessment and Funding of School Facilities. Several of the IAC members were directly involved with workgroups and IAC has been kept apprised of their recommendations. The incentive presented in SB0551 is something that has been discussed at length by the members of the IAC.

Ms. Viscarra also noted that the veto of the Built to Learn Act of the 2020 session, a major school construction bill that allows the Maryland Stadium Authority to issue special revenue bonds of up to \$2.2 billion in school construction projects had been overridden by the Maryland House of Delegates. If the Senate also overrides the Governor's Veto of the Kirwan Bill, the Built to Learn Act of the 2020 session will immediately go into effect, at which point IAC staff will come back to the members with more information about this legislation. Ms. Viscarra mentioned one provision of note with this legislation, in that if passed, the Built to Learn Act would immediately make design funding an eligible cost. Upon a question from Ms. Eberhart, Ms. Viscarra clarified that if enacted, the legislation would make design an eligible cost for all IAC funding, not only funding through the Built to Learn Act.

### **Adjournment:**

Upon a motion from Mr. Lombardo and a second from Secretary McCord, the meeting of the Interagency Commission on School Construction adjourned at 9:49 a.m.



## **Item 1.B. - SUMMARY OF CONTRACT AWARDS**

**Motion: To approve contract procurement as noted below.**

**The IAC staff has reviewed the contract procurement for the following State approved projects and recommends IAC approval.**

		<b><u>Bid Opening</u></b>	<b><u>Total Contract</u></b>	<b><u>State Funds</u></b>	<b><u>Local Funds</u></b>
<b><u>Anne Arundel County</u></b>					
1.	Van Bokkelen Elementary PSC #02.004.21 LP Constructon - Kindergarten Additon 1 - Electrical Automaton Ser vices 2 - Game Time 3 - Tech Contractng	   03/11/2021 09/22/2020 06/11/2020	<b>\$2,634,711</b>  \$75,155 \$69,776 \$2,489,780	\$0	\$2,634,711
<b><u>Montgomery County</u></b>					
2.	Ashburton Elementary PSC #15.188.21 EGRC Constructon - Renovaton /Additon 1 - Keller Brothers, Inc.	   01/31/2018	<b>\$5,062,000</b>  \$5,062,000	\$73,000	\$4,989,000
3.	Flower Valley Elementary PSC #15.217.20 SR EGRC Systemic Renovaton - Roof Replacement 1 - Vata Contractng, Inc.	   12/18/2019	<b>\$1,475,000</b>  \$1,475,000	\$344,000	\$1,131,000
<b><u>Worcester County</u></b>					
4.	Pocomoke Middle PSC #23.011.21 SR Systemic Renovaton - Roof Replacement 1 - Flynn Mid-Atlantc	   01/07/2021	<b>\$2,600,442</b>  \$2,600,442	\$1,275,000	\$1,325,442
<b>Summary Totals</b>					
<b>Total Projects: 4</b>		<b>Total Contracts: 6</b>	<b>\$11,772,153</b>	<b>\$1,692,000</b>	<b>\$10,080,153</b>

## APPROVAL OF CONTRACTS

LEA: Anne Arundel County

PSC No. 02.004.21 LP

Project Name: Van Bokkelen Elementary

Bid Opening:

Project Type: Construction

Scope of Work: Kindergarten Addition

Basis for Award of Contract: base bid plus alts. 1,2,4,7

Basis of Funding: 50% of eligible base bid plus alts. 1,2,4,7

Local Funds: \$2,634,711

State Funds: \$0

Total Contract: \$2,634,711

State Contingency for Change Orders: 0

Transfer State Funds:	Account No.	Amount
Decrease Project Allocation:		<u>\$0</u>
Increase LEA Reserved Appropriation:		<u>\$0</u>
Decrease LEA Reserved Appropriation:		<u>\$0</u>
Increase Project Allocation:		<u>\$0</u>

<u>Contract #</u>	<u>Contractor</u>	<u>Total Contract</u>
1	Electrical Automation Services	\$75,155
2	Game Time	\$69,776
3	Tech Contracting	\$2,489,780
		<u><u>\$2,634,711</u></u>

Notes: (1) Addition of 6,388 sf for four (4) Kindergarten classrooms.

(2) Prevailing wage rates apply to this contract.

(3) All change orders are Local responsibility; change orders are not required to be submitted to the State for review. Final State funding is evaluated at time of project Close-Out.

(4) Project eligible for additional funding in a future fiscal year.

IAC Approval Date:

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## **APPROVAL OF CONTRACTS**

LEA: Montgomery County

PSC No. 15.188.21 EGRC

Project Name: Ashburton Elementary

Bid Opening: 01/31/2018

Project Type: Construction

Scope of Work: Renovation/Addition

Basis for Award of Contract: base bid plus alt. 2

Basis of Funding: 50% of eligible base bid plus alt. 2, up to maximum allocation

Local Funds: \$4,989,000

State Funds: \$73,000

Total Contract: \$5,062,000

State Contingency for Change Orders: 0

Transfer State Funds:	Account No.	Amount
Decrease Project Allocation:		<u>\$0</u>
Increase LEA Reserved Appropriation:		<u>\$0</u>
Decrease LEA Reserved Appropriation:		<u>\$0</u>
Increase Project Allocation:		<u>\$0</u>

<u>Contract #</u>	<u>Contractor</u>	<u>Total Contract</u>
1	Keller Brothers, Inc.	<u>\$5,062,000</u>
		<u><b>\$5,062,000</b></u>

**Notes:** (1) Addition of 9,740 sf, for 770 students, 360 sf renovation and 146 gsf of demolition.

(2) All change orders are Local responsibility; change orders are not required to be submitted to the State for review. Final state funding is evaluated at the time of close-out.

**IAC Approval Date:**

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## **APPROVAL OF CONTRACTS**

**LEA:** Montgomery County

**PSC No.** 15.217.20 SR EGRC

**Project Name:** Flower Valley Elementary

**Bid Opening:** 12/18/2019

**Project Type:** Systemic Renovation

**Scope of Work:** Roof Replacement

**Basis for Award of Contract:** base bid

**Basis of Funding:** 24.9% of eligible base bid up to maximum allocation

**Local Funds:** \$1,131,000

**State Funds:** \$344,000

**Total Contract:** \$1,475,000

**State Contingency for Change Orders:** 0

<b>Transfer State Funds:</b>	<b>Account No.</b>	<b>Amount</b>
<b>Decrease Project Allocation:</b>		<u>\$0</u>
<b>Increase LEA Reserved Appropriation:</b>		<u>\$0</u>
<b>Decrease LEA Reserved Appropriation:</b>		<u>\$0</u>
<b>Increase Project Allocation:</b>		<u>\$0</u>

<b><u>Contract #</u></b>	<b><u>Contractor</u></b>	<b><u>Total Contract</u></b>
1	Vatica Contracting, Inc.	<u>\$1,475,000</u>
		<u><b>\$1,475,000</b></u>

**Notes:** (1) Replacement of 58,400 sf of roofing installed in 1994.

(2) Prevailing wage rates required; project bid with non-prevailing wage rates therefor State participation in this contract is calculated at 24.9%.

(3) All change orders are Local responsibility; change orders are not required to be submitted to the State for review. Final state funding is evaluated at the time of close-out.

**IAC Approval Date:**

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**Flower Valley Elementary School  
Full Roof Replacement**

**December 18, 2019  
2:00 PM**

	Citiroof Corporation	Cole Roofing Co., Inc.	Function Enterprises, Inc.	Interstate Corporation	Kalkreuth Roofing & Sheet Metal	Orndorff & Spaid, Inc	R.D. Bean, Inc.	Rayco Roof Service, Inc.	Tecta America	Vatica Contracting, Inc.
Base Bid	\$ 1,560,300	\$ 2,693,000	NO BID	\$ 1,650,000	NO BID	\$ 2,234,425	NO BID	NO BID	NO BID	\$ 1,475,000
Lightweight Concrete	\$ 30.00	\$ 28.50		\$ 35.00		\$ 30.00				\$ 25.00
Metal Deck	\$ 10.00	\$ 9.75		\$ 20.00		\$ 10.00				\$ 8.00
Wood Deck	\$ 8.50	\$ 7.50		\$ 20.00		\$ 9.00				\$ 7.00
Tectum Deck	\$ 35.00	\$ 26.50		\$ 40.00		\$ 30.00				\$ 25.00
Bid Bond	X	X		X		X				X
MBE	X	X		X		X				X
Addendum #	X	X		X		X				X

## **APPROVAL OF CONTRACTS**

**LEA:** Worcester County

**PSC No.** 23.011.21 SR

**Project Name:** Pocomoke Middle

**Bid Opening:** 01/07/2021

**Project Type:** Systemic Renovation

**Scope of Work:** Roof Replacement

**Basis for Award of Contract:** base bid plus alt. 1

**Basis of Funding:** 50% of eligible base bid plus alt. 1 up to maximum allocation

**Local Funds:** \$1,325,442

**State Funds:** \$1,275,000

**Total Contract:** \$2,600,442

**State Contingency for Change Orders:** 0

<b>Transfer State Funds:</b>	<b>Account No.</b>	<b>Amount</b>
<b>Decrease Project Allocation:</b>		<u>\$0</u>
<b>Increase LEA Reserved Appropriation:</b>		<u>\$0</u>
<b>Decrease LEA Reserved Appropriation:</b>		<u>\$0</u>
<b>Increase Project Allocation:</b>		<u>\$0</u>

<b><u>Contract #</u></b>	<b><u>Contractor</u></b>	<b><u>Total Contract</u></b>
1	Flynn Mid-Atlantic	<u>\$2,600,442</u>
		<u><b>\$2,600,442</b></u>

**Notes:** (1) Replace the 87,600 sf 1995 4-ply built up roof.  
(2) Prevailing wages rates apply to this contract.  
(3) All change orders are Local responsibility; change orders are not required to be submitted to the State for review. Final state funding is evaluated at the time of close-out.

**IAC Approval Date:**

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**Tabulations of Bids**  
**Pocomoke Middle School Roof Replacement**

CONTRACTOR	BASE BID Hot Applied	BID ALT #1 Cold Applied	Recommendation
<b>Flynn Mid-Atlantic</b> <b>5200 Raynor Ave.</b> <b>Linthicum, MD. 26090</b> <b>410 636-3302</b>			Approval of Bid With Bid Alternate #1 <b>Approved by BOE 1/19/21</b>
	\$2,497,428.00	<b>\$2,600,442.00</b>	
Island Contracting, Inc. 6728-B Industrial Drive. Beltsville, MD. 20705 301 345-1767			
	\$2,551,000.00	\$2,851,000.00	
D Project, Inc. 109 Speicher Dr. Annapolis, MD. 31401 301 887-7713			
	\$2,649,000.00	\$2,779,000.00	
Simpson of Maryland 7476 Candlewood Road Hanover, MD. 21076 410 525-0152			
	\$2,684,928.00	\$2,807,138.00	
Ironshore Contracting, LLC 1000 Haverhill Road Baltimore, MD. 21229 443 552-5732			
	\$2,697,750.00	\$2,747,800.00	
Raintree Services, Inc. 7820 Penn Western Ct. Upper Marlboro, MD. 2072 717 428-6717			
	\$3,140,000.00	\$3,290,000.00	
Cole Roofing Co., Inc. 3915 Coolidge Ave. Baltimore, MD. 21229 410 242-0600			
	\$3,190,500.00	\$3,287,000.00	
Tecta America East llc 302 S. Division St. Fruitland, MD. 21826 410 219-7980			
	\$3,225,000.00	\$3,400,000.00	



## Item 1.C. Approval of Revisions to Previously Approved Contracts

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### Motion:

To approve the revisions to previously approved contract awards to accurately reflect the adjusted reversion amount

### Background Information:

Projects approved for funding in the FY 2021 CIP and SSGP that have previously had contract awards approved by the IAC need to be revised to reflect the correct State participation amounts. Additional revisions and/or adjustments to the school name, PSC number, notes, etc. may also be required and are reflected in the detailed information per project.

#### August 30, 2018 - Approval of Contract

Montgomery County- S Christa McAuliffe Elementary  
PSC 15.151.19.21 LPC  
Project Type: C - Addition  
Change PSC# from 15.151.19 LP to 15.151.19.21 LPC  
Change State funds from \$0 to \$1,541,000  
Change Local funds from \$8,446,000 to \$6,905,000

#### July 09, 2019 - Approval of Contract

Baltimore County- Chadwick Elementary  
PSC 03.125.20.21 LPC EGRC  
Project Type: LP - Replacement  
Change PSC# from 03.125.20 LP to 03.125.20.21 LPC EGRC  
Change State funds from \$0 to \$16,108,000  
Change Local funds from \$41,541,840 to \$25,433,840

#### September 12, 2019; February 11, 2021 - Approval of Contract

Anne Arundel County- Chesapeake Bay Middle  
PSC 02.009.19 SSGP  
Project Type: Security Vestibule  
Change State funds from \$393,672 to \$427,562

## Item 1.D. Project Closeouts

---

### **Motion:**

To approve the final State project costs as presented and to remove the projects from the active project detailed financial report.

### **Background Information:**

The projects identified in the attached reports are complete and reimbursed. IAC recommends that the IAC approve the final State allocation, contract, and expenditure amounts as presented. This action by the IAC allows the projects to be removed from the active project detailed financial reports.



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As of February 25, 2021

PROJECT NAME	CIP YEAR(S)			CONTRACTED/	EXPENDITURES/	UNCONTRACTED	UNEXPENDED	DATE	# OF MONTHS		
PSC - #PID	IAC DATE	ALLOCATION	CONTINGENCY	% CONTRACTED	% EXPENDED	ALLOCATION	ALLOCATION	OF LAST	SINCE DATE OF	LAST	PROJECT
								CONTRACT	LAST	EXPENDITURE	STATUS
								ACTION			
Anne Arundel County											
Annapolis High - C-Renovation - Open Space Conversion 02.030.2011/2014 -#8,828	2014 07/2013	\$1,124,353	\$0	\$1,124,353 100%	\$1,124,353 100%	\$-	\$-	03/2018	11/2019	15	<div><div></div><div></div><div></div><div></div></div>
Central Middle - C-Renovation 02.018.2013 -#7,921	2013 08/2012	\$1,797,749	\$0	\$1,797,749 100%	\$1,797,749 100%	\$-	\$-	10/2015	10/2016	52	<div><div></div><div></div><div></div><div></div></div>
Meade High - C-Renovation - Open Space Conversion 02.013.2011/2015 -#9,201	2015 07/2014	\$1,846,450	\$0	\$1,846,450 100%	\$1,846,450 100%	\$-	\$-	03/2018	03/2019	23	<div><div></div><div></div><div></div><div></div></div>
3 Active Projects	Anne Arundel County Total	\$4,768,552	\$0	\$4,768,552	\$4,768,552	\$0	\$0			3 Projects ready to Close	

**Project Status:**

LP Approved  Project Allocated  Project contracted  Project Expended  Project %Contracted and %Expended =100%, Months since last expenditure is greater than 12. Submission of Form 306.6 is due.

**Notes:**

1. Yellow highlightng indic ates project has not been contracted within two years of the CIP allocaton , per Educaton Artcile Section 5-303-(j)(3)(I).

2. Green highlightng indic ates project has been contracted within the last 6 months, however no expenditures have been processed by the IAC.



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PROJECT NAME PSC - #PID	PROJECT TYPE	CIP YEAR(S) IAC DATE	ALLOCATION	CONTINGENCY	CONTRACTED/ % CONTRACTED	EXPENDITURES/ % EXPENDED	UNCONTRACTED ALLOCATION	UNEXPENDED ALLOCATION	DATE OF LAST CONTRACT ACTION	# OF MONTHS SINCE DATE OF LAST EXPENDITURE	PROJECT STATUS
Baltimore County											
Fort Garrison Elementary - SR-Air Conditioning 03.090.2013EEI/2014 -#8,839		2014 01/2013	\$1,052,000	\$0	\$1,052,000 100%	\$1,052,000 100%	\$-	\$-	05/2016	11/2015 63	<div><div></div><div></div><div></div><div></div></div>
Franklin Elementary - SR-Air Conditioning 03.150.2013EEI/2014 -#8,842		2014 01/2013	\$572,000	\$0	\$572,000 100%	\$572,000 100%	\$-	\$-	08/2014	04/2016 58	<div><div></div><div></div><div></div><div></div></div>
Hebbville Elementary - SR-Air Conditioning 03.104.2013EEI/2014 -#8,845		2014 07/2013	\$1,624,948	\$0	\$1,624,948 100%	\$1,624,948 100%	\$-	\$-	09/2015	11/2015 63	<div><div></div><div></div><div></div><div></div></div>
Middleborough Elementary - SR-Air Conditioning 03.192.2013EEI/2014 -#8,840		2014 01/2013	\$649,000	\$0	\$649,000 100%	\$649,000 100%	\$-	\$-	08/2014	11/2015 63	<div><div></div><div></div><div></div><div></div></div>
Middlesex Elementary - SR-Air Conditioning 03.167.2013EEI/2014 -#8,847		2014 07/2013	\$1,009,000	\$0	\$1,009,000 100%	\$1,009,000 100%	\$-	\$-	08/2014	09/2015 65	<div><div></div><div></div><div></div><div></div></div>
Timonium Elementary - SR-Air Conditioning 03.169.2013EEI/2014 -#8,835		2014 01/2013	\$656,000	\$0	\$656,000 100%	\$656,000 100%	\$-	\$-	10/2014	10/2016 52	<div><div></div><div></div><div></div><div></div></div>
6 Active Projects	Baltimore County Total		\$5,562,948	\$0	\$5,562,948	\$5,562,948	\$0	\$0	6 Projects ready to Close		

**Project Status:**  
● LP Approved ● Project Allocated ● Project contracted ● Project Expended ● Project %Contracted and %Expended =100%, Months since last expenditure is greater than 12. Submission of Form 306.6 is due.

- Notes:**
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  - 2. Green highlightng indic ates project has been contracted within the last 6 months, however no expenditures have been processed by the IAC.





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PROJECT NAME PSC - #PID	PROJECT TYPE	CIP YEAR(S) IAC DATE	ALLOCATION	CONTINGENCY	CONTRACTED/ % CONTRACTED	EXPENDITURES/ % EXPENDED	UNCONTRACTED ALLOCATION	UNEXPENDED ALLOCATION	DATE OF LAST CONTRACT ACTION	# OF MONTHS SINCE DATE OF LAST EXPENDITURE	PROJECT STATUS
Charles County											
Arthur Middleton Elementary - SR-Lighting 08.011.2013EEI -#8,892		2014 01/2013	\$323,000	\$0	\$323,000 100%	\$323,000 100%	\$-	\$-	02/2014	12/2014	74 <span>●</span> <span>●</span> <span>●</span> <span>●</span>
Benjamin Stoddert Middle - SR-Lighting 08.002.2013EEI -#8,895		2014 01/2013	\$172,000	\$0	\$172,000 100%	\$172,000 100%	\$-	\$-	02/2014	05/2015	69 <span>●</span> <span>●</span> <span>●</span> <span>●</span>
Dr. Thomas L. Higdon Elementary - SR-Lighting 08.027.2013EEI -#9,110		2014 07/2013	\$104,000	\$0	\$104,000 100%	\$104,000 100%	\$-	\$-	02/2014	04/2015	70 <span>●</span> <span>●</span> <span>●</span> <span>●</span>
La Plata High - SR-Lighting 08.013.2013EEI -#8,900		2014 01/2013	\$323,000	\$0	\$323,000 100%	\$323,000 100%	\$-	\$-	02/2014	04/2015	70 <span>●</span> <span>●</span> <span>●</span> <span>●</span>
Mary H. Matula Elementary - SR-Lighting 08.032.2013EEI -#9,111		2014 07/2013	\$125,000	\$0	\$125,000 100%	\$125,000 100%	\$-	\$-	02/2014	04/2015	70 <span>●</span> <span>●</span> <span>●</span> <span>●</span>
Matthew Henson Middle - SR-Lighting 08.016.2013EEI -#9,109		2014 07/2013	\$101,000	\$0	\$101,000 100%	\$101,000 100%	\$-	\$-	02/2014	04/2015	70 <span>●</span> <span>●</span> <span>●</span> <span>●</span>

**Project Status:**

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IAC MEETING 3/11/2021



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PSC - #PID	PROJECT TYPE	IAC DATE	ALLOCATION	CONTINGENCY	% CONTRACTED	% EXPENDED	ALLOCATION	ALLOCATION	CONTRACT	OF LAST	SINCE DATE OF	LAST	PROJECT	
										ACTION	EXPENDITURE	STATUS		
Charles County														
Piccowaxen Middle - SR-Lighting		2014	\$149,000	\$0	\$149,000	100%	\$149,000	100%	\$-	\$-	02/2014	04/2015	70	<div><div></div><div></div><div></div><div></div></div>
08.015.2013EEI -#8,897		01/1900												
Walter J. Mitchell Elementary - SR-Lighting		2014	\$94,000	\$0	\$94,000	100%	\$94,000	100%	\$-	\$-	02/2014	04/2015	70	<div><div></div><div></div><div></div><div></div></div>
08.033.2013EEI -#8,890		01/2013												
William B. Wade Elementary - SR-Lighting		2014	\$172,000	\$0	\$172,000	100%	\$172,000	100%	\$-	\$-	02/2014	05/2015	69	<div><div></div><div></div><div></div><div></div></div>
08.028.2013EEI -#8,903		01/2013												
9 Active Projects		Charles County Total	\$1,563,000	\$0	\$1,563,000		\$1,563,000		\$0	\$0	9 Projects ready to Close			

**Project Status:**

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PROJECT NAME	CIP YEAR(S)									DATE OF LAST	# OF MONTHS SINCE DATE OF		PROJECT
PSC - #PID	IAC DATE	ALLOCATION	CONTINGENCY	% CONTRACTED	% EXPENDED	UNCONTRACTED ALLOCATION	UNEXPENDED ALLOCATION	CONTRACT ACTION	LAST EXPENDITURE	STATUS			
Prince George's County													
Annapolis Road Academy - SR-Unit Ventilators (UV) 16.163.2013EEI/2014 -#9,141	2014 07/2013	\$465,000	\$0	\$465,000 100%	\$465,000 100%	\$-	\$-	02/2014	10/2015	64	●	●	●
Apple Grove Elementary - SR-HVAC 16.057.2013EEI/2014 -#8,976	2014 01/2013	\$542,000	\$0	\$542,000 100%	\$542,000 100%	\$-	\$-	02/2014	04/2015	70	●	●	●
Bond Mill Elementary - SR-Boiler 16.233.2013EEI/2014 -#8,980	2014 01/2013	\$184,406	\$0	\$184,406 100%	\$184,406 100%	\$-	\$-	04/2016	04/2016	58	●	●	●
Buck Lodge Middle - SR-Chiller 16.094.2013EEI/2014 -#8,982	2014 01/2013	\$130,000	\$0	\$130,000 100%	\$130,000 100%	\$-	\$-	02/2014	04/2015	70	●	●	●
Carole Highlands Elementary - SR-Chiller 16.153.2013EEI/2014 -#8,986	2014 01/2013	\$111,000	\$0	\$111,000 100%	\$111,000 100%	\$-	\$-	02/2014	05/2015	69	●	●	●
Chapel Forge Early Childhood Center - SR-Boiler 16.223.2013EEI/2014 -#9,140	2014 07/2013	\$161,000	\$0	\$161,000 100%	\$161,000 100%	\$-	\$-	02/2014	03/2016	59	●	●	●

**Project Status:**  
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PSC - #PID	PROJECT TYPE	IAC DATE			% CONTRACTED	% EXPENDED	OF LAST	SINCE DATE OF						
							CONTRACT	LAST						
							ACTION	EXPENDITURE						
								STATUS						
Prince George's County														
Cool Spring Elementary - SR-Chiller 16.134.2013EEI/2014 -#8,985		2014 01/2013	\$110,909	\$0	\$110,909	100%	\$110,909	100%	\$-	\$-	04/2016	04/2016	58	<div><div></div><div></div><div></div><div></div></div>
Frances R. Fuchs Early Childhood Center - SR-Boiler 16.101.2013EEI/2014 -#8,979		2014 01/2013	\$159,760	\$0	\$159,760	100%	\$159,760	100%	\$-	\$-	04/2016	04/2016	58	<div><div></div><div></div><div></div><div></div></div>
Frederick Douglass High - SR-Roof Top Unit (RTU) 16.083.2013EEI/2014 -#8,977		2014 01/2013	\$588,000	\$0	\$588,000	100%	\$588,000	100%	\$-	\$-	02/2014	04/2015	70	<div><div></div><div></div><div></div><div></div></div>
Margaret Brent Special Education - SR-Chiller 16.100.2013EEI/2014 -#8,978		2014 01/2013	\$90,795	\$0	\$90,795	100%	\$90,795	100%	\$-	\$-	04/2016	04/2016	58	<div><div></div><div></div><div></div><div></div></div>
Montpelier Elementary - SR-Chiller 16.146.2013EEI/2014 -#8,984		2014 01/2013	\$118,000	\$0	\$118,000	100%	\$118,000	100%	\$-	\$-	02/2014	07/2015	67	<div><div></div><div></div><div></div><div></div></div>
Pointer Ridge Elementary - SR-Boiler 16.119.2013EEI/2014 -#8,981		2014 01/2013	\$130,000	\$0	\$130,000	100%	\$130,000	100%	\$-	\$-	02/2014	07/2015	67	<div><div></div><div></div><div></div><div></div></div>

**Project Status:**  
● LP Approved ● Project Allocated ● Project contracted ● Project Expended ● Project %Contracted and %Expended =100%, Months since last expenditure is greater than 12. Submission of Form 306.6 is due.

- Notes:**
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PROJECT NAME		CIP YEAR(S)	ALLOCATION	CONTINGENCY	CONTRACTED/		EXPENDITURES/		UNCONTRACTED	UNEXPENDED	DATE	# OF MONTHS	PROJECT						
PSC - #PID	PROJECT TYPE	IAC DATE			% CONTRACTED	% EXPENDED	ALLOCATION	ALLOCATION			CONTRACT	LAST		SINCE DATE OF					
											ACTION	EXPENDITURE		STATUS					
Prince George's County																			
Rockledge Elementary - SR-Boiler		2014			\$144,000	\$0	\$144,000	100%			\$144,000	100%		\$-	\$-	02/2014	07/2015	67	<div><div></div><div></div><div></div><div></div></div>
16.148.2013EEI/2014 -#8,983		01/2013																	
13 Active Projects		Prince George's County Total		\$2,934,870	\$0	\$2,934,870	\$2,934,870		\$0	\$0	13 Projects ready to Close								

**Project Status:**

LP Approved  Project Allocated  Project contracted  Project Expended  Project %Contracted and %Expended =100%, Months since last expenditure is greater than 12. Submission of Form 306.6 is due.

**Notes:**

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PSC - #PID	PROJECT TYPE	IAC DATE			% CONTRACTED	% EXPENDED	ALLOCATION	ALLOCATION			CONTRACT	SINCE DATE OF						
LAST EXPENDITURE STATUS																		
Baltimore City																		
#480 Baltimore City College High - SR-Lighting 30.110.2013EEI -#9,055		2014 01/2013	\$90,000	\$0	\$90,000	100%	\$90,000	100%	\$-	\$-	05/2014	10/2015	64	<div><div></div><div></div><div></div><div></div></div>				
<u>1</u> Active Projects			Baltimore City Total	\$90,000	\$0	\$90,000	\$90,000	\$0	\$0	<u>1</u> Projects ready to Close								

**Project Status:**  
● LP Approved ● Project Allocated ● Project contracted ● Project Expended ● Project %Contracted and %Expended =100%, Months since last expenditure is greater than 12. Submission of Form 306.6 is due.

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SUMMARY OF STATEWIDE TOTALS

	ALLOCATION	CONTINGENCY	CONTRACTED/ % CONTRACTED	EXPENDITURES/ % EXPENDED	UNCONTRACTED ALLOCATION	UNEXPENDED ALLOCATION	DATE OF LAST CONTRACT ACTION	# OF MONTHS SINCE DATE OF LAST EXPENDITURE	PROJECT STATUS
<u>32</u> Active Projects Statewide Totals	\$14,919,370	\$0	\$14,919,370	\$14,919,370	\$0	\$0		<u>32</u> Projects Ready to Close	

**Project Status:**  
● LP Approved ● Project Allocated ● Project contracted ● Project Expended ● Project %Contracted and %Expended =100%, Months since last expenditure is greater than 12. Submission of Form 306.6 is due.

**Notes:** 1. Yellow highlightng indic ates project has not been contracted within two years of the CIP allocaton , per Educaton Artcle Section 5-303-(j)(3)(I).  
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Item 1.E. Approval of Change Orders

**Motion:**

This item is informational and does not require IAC action..

**Background Information:**

The following statistical information is for Change Order Letters dated February 08, 2021 to be included in the March 4, 2021 Outgoing Agenda for IAC Meeting approval of Contracts & Items; Approval date March 11, 2021.

Number of LEA’s Reviewed: 1 ( 1 school project)

Total Change Orders Reviewed: 1

Total Credit Returned to the State: \$ 0

Total Participation in Change Orders by the State: \$28,175

Net Balance: \$ 28,175 Paid by the State

	State	Local	Total
<u>Talbot</u>			
Easton Dobson Elementary	\$28,175	\$45,840	\$74,016
PSC: 20.005.12 SA.16.19 LPC			
C/O #4			
(Provide and install interior door and hardware with an intruder function)			

Effective June 1, 2018, Education Article §5-314, Annotated Code of Maryland prohibited the Interagency Commission on School Construction (IAC) from approving change orders. On October 9, 2018, the IAC approved a transitional change order policy to define how the IAC staff will review change orders for projects approved in the FY 2019 Capital Improvement Program (CIP) and earlier. It was determined that each LEA would be presented the opportunity to request review of change orders for current active projects and that any individual project contingency funds will be reverted to the LEA Reserved Appropriation account.



**Item 1.F. Amendment to January 11th, 2021 Minutes**

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**Motion:**

To revise the January 14th, 2021 Minutes Executive Session language to include: "The IAC discussed the performance evaluation of an employee."

**Project Background:**

Pursuant to the General Provisions Article § 3-305 under the Open Meetings Act, the presiding officer must disclose the provision under which the meeting was closed. For each provision provided, the corresponding topic to be discussed and the public body's reason for discussing that topic in closed session must be provided.

The January 14th, 2021 IAC Meeting Minutes were approved by the IAC on February 11th, 2021 without the required disclosure of the reason for the closed session discussion. IAC Staff recommends the inclusion of the proposed language above to ensure full compliance with the Maryland Open Meetings Act and upon the review and recommendation of the Assistant Attorney General.

**Item 2. IAC Impact of the Built to Learn Act of 2020**

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**Motion:**

This item is informational only and does not require IAC action

**Background Information:**

A presentation of the provisions of the recently enacted Built to Learn Act of 2020, with particular emphasis on provisions that affect IAC responsibilities, is attached.

# Built to Learn Act of 2020

(2020 Md. Laws, Chap 20)

## Impact on IAC Programs

Presentation to the Interagency Commission on School Construction

March 11, 2021

[Legislation Text](#)

# 2 New School Construction Funding

- 2.2 billion in revenue bonds sold by MSA

Anne Arundel	12.5%	\$275 million
Baltimore City	21%	\$462 million
Baltimore County	21%	\$462 million
Frederick County	5.1%	\$112.2 million
Howard County	6.6%	\$145.2 million
Montgomery County	21%	\$462 million
Everyone Else	11.5%	\$253 million
MSA	1.3%	\$28.6 million

- MSA and IAC must enter into “Program” MOU (must be executed before bond sale)
- MOUs between MSA and LEA are required for each project
- Can be used in combination with other programs
- Projects are required to comply with IAC regulations
- MSA administers all projects unless they give permission to the LEA to execute
- Bonds can be issued immediately
- Debt Service cannot exceed \$100 million



# Project Approval and Prioritization

Econ. Dev. §10-650

- IAC required to approve Built to Learn funding on a rolling basis
- First projects approved should be CIP “B” status projects
- Cannot reimburse for a facility that has been completed
- Projects that began after June 1, 2020 are eligible for reimbursement
- Allocations not used within 10 years can be reallocated (to any County)
- Allocations limited to *eligible* expenditures
- 50% counties that are forward funded get 150% of the GAB

- Annually on January 15, MSA must report on Gov and GA on status of program
- Before July 1, 2030, MSA must complete a 10-year evaluation on the effectiveness of the program
- Before December 31, 2030, IAC must submit a report on MSA's Evaluation

# Program Reporting

Econ. Dev. §10-649

# Eligible Costs

Ed. Art. §5-303(a)(4)

- Requires the IAC to adopt regulations that include the following as eligible for projects that receive planning approval
  - A/E Fees
  - Consulting
  - Planning Costs
- Requires the IAC to define FF&E eligibility for furniture with a median useful life of at least 15 years
- These requirements are for ALL IAC projects, not just for those funded through new funding sources.

# State/Local Cost Shares

Ed. Art. §5-303(d)(3)

- Requires that COMAR include actual State and local Cost share percentages to be updated every 2 years
- Requires that the adopted percentages be produced by the formula



- A county with a median household income in the bottom quartile and for which the state share is 50% is eligible for an adjustment to the local cost share. Under these circumstances, the local cost share shall be reduced to the same as the adjacent county less than but closest to 50%.
  1. At this time, this provision applies only to Garrett County
  2. Garrett's State cost share will increase from 50% to 89% (Allegany's current cost share).

# Alterations to State Cost Share

Ed. Art. §5-303(k)

# Enrollment Growth and Relocatable Classroom Program (EGRC)

Ed. Art. §5-313

- Reduces EGRC Threshold from 300 to 250 relocatable classrooms
- First \$40 million allocated per usual
- Funding over \$40 million allocated based upon proportional share of enrollment growth above Statewide average
- After FY 2026, mandatory allocation increases from \$40 to \$80 million

- By July 1, 2022, PGs must enter into P3 (6 school minimum) that is reviewed by MSA and approved by IAC
- If successful, \$25million/yr is allocated beginning in FY24 to support the P3
- By January 15 annually, IAC and PGs must jointly report on P3 Program
- By July 1, 2027, IAC must complete a 5-year evaluation on effectiveness of the agreement
- By December, 2027 IAC must report to the General Assembly on the results of the evaluation

# Prince George's P3s

Ed. Art. §4-126.1

# Assessment and AFWG

Ed. Art. §5-310

- Reconstitutes and extends the Assessment and Funding Workgroup
- Workgroup's task is to decide if and how the relative condition of schools as determined by the SFA should be used in funding decisions
- The Workgroup's Final Report is due December 1, 2021
- Based on those recommendations, IAC has to adopt regulations on the use of assessments in school construction funding decisions, not before May 1, 2022 for use no sooner than FY 23



# Healthy School Facility Fund

Ed. Art. §5-322

- Original program was limited to \$30m in FYs 20 and 21
- Built to Learn Act adds
  - \$40 m in FY 23 and \$40 in FY 24
  - For FYs 21 through 24, 50% must go to Baltimore City
  - Expands eligible projects to “any additional severe issues in the school that required the school to be closed

# Priority Fund

Ed. Art 5-326

- Creates the Public School Facilities Priority Fund
- Once SFA is completed, results of SFA are used to address facility needs of highest priority schools
  - If SFA not completed, funding goes to HSFF
- Requires the allocation of \$40m per year in Fiscal Years 25 and 26
- Requires the allocation of \$80m FY 27 and every year after
- Supplements, not supplants, other programs

- Allows the IAC to adopt regulations that require the use of a standard CMMS System

# Computerized Maintenance Management System (CMMS)

Ed. Art. §5-303(d)(2)

# Life Cycle Costs

Ed. Art. §5-325

- IAC (or MSA if a vendor is contracted) required to evaluate life cycle costs of public school facilities over a 50 year period
  - An evaluation of cost and efficiency of alternative energy systems including:
    - Geothermal
    - Wind
    - Energy storage
  - An energy consumption and systems replacement analysis of each major piece of equipment in specified systems:
    - Cooling system
    - Heating system
    - Hot water system
    - Lighting system
    - Ventilation system
    - Any other major system that uses energy
- Evaluation must be submitted to the General Assembly on or before October 1, 2023
- On October 1 2020, 2021, and 2022, IAC or MS must provide update on effort to GA



- MSDE, IAC, and MSA are to collaborate with LEAs and community colleges to develop a CTE program or apprenticeship pathways in school building maintenance that leads to an industry recognized certificate or credential

# CTE Program

Ed. Art. §21-207

# Questions?



### Item 3. Adoption of Proposed COMAR Revisions, Including FY 2023 and FY 2024 State Cost Shares

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#### Motion:

To approve a proposed COMAR change to:

1. recodify existing regulations 14.39.02.08, .09, .13, .16, .19, and .21—.30 to be Regulations 14.39.02.09, .10, .14, .17, .20, and .22—.31, respectively, and
2. to approve amendments to COMAR 14.39.02.03, .05, .06,
3. to amend and recodify existing regulations 14.39.02.10, .11, .12, .14, .15, .17, .18, and .20, to be Regulations 14.39.02.11, .12, .13, .15, .16, .18, .19, and .21, respectively, and
4. adopt new Regulation 14.39.02.08 Early Planning and Design Funding Allocation, and
5. to authorize staff to make additional technical edits as necessary.

#### Background Information:

Based upon the enactment of the Built to Learn Act of 2020, IAC staff propose the attached regulatory changes to comply with new statutory provisions. These changes:

- 1) Define planning and design costs as eligible pursuant to Ed. Art. §5-303(a)(4)
- 2) Implement State Cost Share Requirements as established in Ed. Art. §5-303(d) and (k)

In the attached document, brackets indicate deletions and italics indicate insertions, consistent with requirements for submitting proposed COMAR revisions to the Division of State Documents for publication in the Maryland Register. Yellow highlights indicate changes from the existing.

At their meeting on February 11, 2021, the IAC adopted some COMAR revisions. Because the same regulation cannot be submitted to DSD until changes have been finalized, IAC staff have held those proposed revisions and will submit them with new changes adopted at the March meeting. Those already approved changes have been included and shaded in gray to provide the appropriate context for adoption of these changes.

#### Adoption of State Cost Shares

Because of a change in Ed. Art §5-303(d)(3)(i), the IAC is now required to establish in regulation “a State and local cost-share formula for each county that identifies the factors used in establishing the formulas **and the actual State and local cost-share percentages produced by the formula for each county.**”

Education Article §5-303(d)(3)(i) requires the IAC to establish a State and local cost-share formula for each county that identifies the factors used in establishing the formulas.

Per COMAR 14.39.02.05.C Revisions to Percentages, by October 2018 and every 2 years thereafter, the IAC shall update, approve and publish to the IAC’s website the cost share percentages to be applied to individual projects submitted in the annual Capital Improvement Program (CIP) for approval in the fiscal year.

The table below provides the results for each LEA using the calculation factors found in COMAR 14.39.02.05.C.(3)a-g.

The cost share percentages for Baltimore City and Carroll County are phased in over 2 years so that a 1-year reduction in the cost share percentage does not exceed -5 percent, as required by regulation.

The cost share for Garrett is adjusted to equal the State Cost share of the adjacent Allegany county, as the county's median household income is in the bottom quartile in the State and the State cost-Share percentage for the county is 50%, pursuant to new language in the Built to Learn Act of 2020.

The State Cost Share percentages applicable to fiscal years 2023 and 2024 are recommended by IAC staff for adoption as presented.

#### CY 2020 Calculation

<u>County</u>	<u>FY 2021-FY2022</u>	<u>FY 2023</u>	<u>FY 2024</u>	<u>Difference</u>
Allegany	89%	90%	90%	+1%
Anne Arundel	50%	50%	50%	--
Baltimore City	96%	91%	87%	-9%
Baltimore	57%	61%	61%	+4%
Calvert	53%	56%	56%	+3%
Caroline	87%	88%	88%	+1%
Carroll	59%	54%	52%	-7%
Cecil	66%	63%	63%	-3%
Charles	65%	65%	65%	--
Dorchester	82%	93%	93%	+11%
Frederick	64%	65%	65%	+1%
Garrett	50%	90%	90%	-- <sup>1</sup>
Harford	63%	60%	60%	-3%
Howard	55%	56%	56%	+1%
Kent	50%	50%	50%	--
Montgomery	50%	50%	50%	--
Prince George's	70%	73%	73%	+3%
Queen Anne's	51%	50%	50%	-1%
St. Mary's	58%	58%	58%	--
Somerset	100%	100%	100%	--
Talbot	50%	50%	50%	--
Washington	79%	79%	79%	--
Wicomico	100%	100%	100%	--
Worcester	50%	50%	50%	--
Maryland School for the Blind <sup>2</sup>	93%	93%	93%	

<sup>1</sup> There is no change to Garrett's CY 2020 calculation as established by the formula. However, because of language in the Built to Learn Act of 2020, Garrett's adopted State cost share will be increased by 40% over their cost share for FY 2021 and FY 2022.

<sup>2</sup> The State cost share for the Maryland School for the Blind is set in COMAR 14.39.02.05B (3) and is not based upon the State cost share formula.

# Title 14

## INDEPENDENT AGENCIES

### Subtitle 39 INTERAGENCY COMMISSION ON SCHOOL CONSTRUCTION

#### Chapter 02 Administration of the Public School Construction Program

Authority: Education Article, §§4-126, 5-112, and 5-303; State Finance and Procurement Article, §5-7B-07;

Annotated Code of Maryland

#### .03 Capital Improvement Program

##### A. Local Submissions.

(1) Annually by the date the IAC specifies, each LEA with approval from its local board shall submit to the IAC a local capital improvement program for the next fiscal year that identifies and prioritizes:

(a) New construction projects, including replacement schools and additions, and renovation projects, including limited renovation projects, proposed for *local* planning approval;

*(b) New construction projects, including replacement schools and additions, and renovation projects, including limited renovation projects, proposed for planning and design funding;*

*[(b)](c)* New construction projects, including replacement schools and additions, renovation projects, including limited renovation projects, systemic renovation projects, and relocatable facilities proposed for funding approval; and

*[(c)] (d)* New construction projects, including replacement schools and additions, and renovation projects, including limited renovation projects, that the LEA has locally funded and for which the LEA seeks planning approval and funding approval.

(2) Annually by the date the IAC specifies, each LEA with approval from its local board shall submit to the IAC a local capital improvement program which shall be:

(a) Consistent with the educational facilities master plan of record; and

(b) Approved by the county governing body.

##### B. IAC Review.

*(1) Planning and Design Funding Approval. The IAC or its designee shall evaluate the merits of planning and design funding approval requests contained in the local capital improvement programs using the following factors as applicable and rank the requests on a Statewide basis using the factors in §B(1)(a)—(e) of this regulation:*

*(a) State educational priorities;*

*(b) Enrollment projections, that is, the extent to which 7-year enrollment projections exceed the State-rated capacity for the applicable schools;*

*(c) Average year of completed construction of the building;*

*(d) The rehabilitation of existing schools to ensure that facilities in established neighborhoods are of equal quality to new schools, including location of a new school or a replacement school that adds capacity within a priority funding area;*

*(e) The number of students who receive special education services, who are eligible for free and reduced price meals, or who are English-language learners;*

*(f) Analysis of the feasibility studies required for projects in which an LEA seeks to abandon an existing school building or demolish more than 50 percent of the gross square footage;*

*(g) Documentation for limited renovation projects for which the State has provided funding for projects within the past 15 years;*

*(h) Adequacy of maintenance programs;*

*(i) Justification for the transfer of a school building in the same geographic area by a local board to the county government because the property was determined no longer needed for school purposes;*

*(j) Progress on previously approved projects;*

*(k) Evidence of high performance school design;*

*(l) For locally funded projects for which State planning and funding approval is sought, application of the State's Minority Business Enterprise Program and prevailing wage rates;*

*(m) Statewide needs measured against the potential for future capacity for State funding; and*

*(n) Other factors considered appropriate.*

*[(1)] (2) Local Planning Approval. The IAC or its designee shall evaluate the merits of local planning approval requests contained in the local capital improvement programs using the following factors in §B(1) of this regulation as applicable and rank the requests on a Statewide basis using the factors in §B(1)(a)—(e) of this regulation [ ]:*

*[(a)] (a) State educational priorities;*

*(b) Enrollment projections, that is, the extent to which 7-year enrollment projections exceed the State-rated capacity for the applicable schools;*

*(c) Average year of completed construction of the building;*

*(d) The rehabilitation of existing schools to ensure that facilities in established neighborhoods are of equal quality to new schools, including location of a new school or a replacement school that adds capacity within a priority funding area;*

*(e) The number of students who receive special education services, who are eligible for free and reduced price meals, or who are English-language learners;*

*(f) Analysis of the feasibility studies required for projects in which an LEA seeks to abandon an existing school building or demolish more than 50 percent of the gross square footage;*

*(g) Documentation for limited renovation projects for which the State has provided funding for projects within the past 15 years;*

- (h) Adequacy of maintenance programs;
- (i) Justification for the transfer of a school building in the same geographic area by a local board to the county government because the property was determined no longer needed for school purposes;
- (j) Progress on previously approved projects;
- (k) Evidence of high performance school design;
- (l) For locally funded projects for which State planning and funding approval is sought, application of the State's Minority Business Enterprise Program and prevailing wage rates;
- (m) Statewide needs measured against the potential for future capacity for State funding; and
- (n) Other factors considered appropriate.]

[(2)] (3) Funding Approval. The IAC shall evaluate funding approval requests contained in the local capital improvement programs using the following factors when applicable:

- (a) Status of planning approval.
- (b) Enrollment projections, that is, the extent to which 7-year enrollment projections exceed the State-rated capacity for the applicable schools;
- (c) Adequacy of maintenance programs;
- (d) Adequacy of project description;
- (e) Adequacy of project cost estimate;
- (f) Progress on project design and anticipated bid date;
- (g) The rehabilitation of existing schools to ensure that facilities in established neighborhoods are of equal quality to new schools;
- (h) Location of a new school or a replacement school that adds capacity within a priority funding area;
- (i) Statewide needs measured against the capacity for State funding;
- (j) For relocatable facilities, the review criteria in Regulation .16 of this chapter;
- (k) Progress on previously approved projects;
- (l) Evidence of high performance school design;
- (m) For locally funded projects for which State planning and funding approval is sought, application of the State's Minority Business Enterprise Program and prevailing wage rates;
- (n) Recurring or unresolved audit exceptions; and
- (o) Other factors considered appropriate.

[(3)] (4) After initial review of the local capital improvement programs, the IAC shall:

- (a) Notify the LEAs of preliminary recommendations; and
- (b) Allow LEA representatives to present information pertaining to projects that were not recommended for approval by IAC staff for inclusion in the State capital improvement program.

#### C. Priority Funding Area Review.

(1) Except as provided in §C(3) of this regulation, when an LEA proposes to build a new school or to increase the State-rated capacity of a replacement school outside of a priority funding area, the LEA shall request a waiver in accordance with Regulation [.28] .29 of this chapter for approval of planning and funding.

(2) Unless a waiver is granted under Regulation [.28] .30 of this chapter, a new school or a replacement school that adds capacity proposed for planning and funding approval shall be in a priority funding area.

(3) The following school construction projects are not subject to the requirement of §C(1) of this regulation:

- (a) A locally funded project that was funded by an LEA prior to or in Fiscal Year 2012;
- (b) A public school construction project that was approved for planning in an annual capital improvement program prior to or in Fiscal Year 2012;
- (c) A replacement school on the same site when there is no increase of capacity; or
- (d) A renovation, limited renovation, addition, or systemic renovation project.

#### D. Preliminary State Capital Improvement Program.

(1) By December 31 annually, the IAC shall approve a preliminary State capital improvement program for the following fiscal year that:

(a) Identifies new construction projects, including replacement schools and additions, renovation projects, including limited renovation projects, systemic renovation projects, and relocatable facilities recommended for *local* planning approval, *planning and design funding approval*, or funding approval; **[, or both;]**

(b) Identifies a maximum State construction allocation for each project; and

(c) Totals 75 percent of the preliminary school construction allocation, as determined under State Finance and Procurement Article, §8-113, Annotated Code of Maryland.

(2) A systemic renovation project solicited before IAC approval is **[ineligible]** *eligible* for State funding *if it has design development and construction document approvals by the IAC and was deemed eligible but deferred due to fiscal constraints in a prior year CIP.*

#### E. Interim State Capital Improvement Program.

(1) Before March 1 of each year, the IAC shall submit to the presiding officers and the budget committees of the General Assembly and the Department of Legislative Services an interim State capital improvement program that totals 90 percent of the anticipated final capital budget by proposing:

- (a) New construction projects, including replacement schools and additions;
- (b) Renovation projects, including limited renovation projects;
- (c) Systemic renovation projects;
- (d) Relocatable facilities; and
- (e) A maximum State construction allocation for each project.

(2) The IAC shall take into account:

- (a) The preliminary State capital improvement program;



- (b) Additional information the LEAs provide;
- (c) The anticipated final capital budget for public school construction;
- (d) Funds added from the Statewide contingency account; and
- (e) Other information the IAC considers appropriate.

(3) A systemic renovation project solicited before IAC approval is [ineligible] *eligible* for State funding *if it has design development and construction document approvals by the IAC and was deemed eligible but deferred due to fiscal constraints in a prior year CIP*.

F. Final State Capital Improvement Program — IAC Approval.

(1) After May 1 and before June 1, provided that the capital budget is approved during the regular General Assembly Session, the IAC shall approve a final State capital improvement program that identifies new construction projects, including replacement schools and additions, renovation projects, including limited renovation projects, systemic renovation projects, and relocatable facilities recommended for planning approval or funding approval and that identifies a maximum State construction allocation for each project.

(2) The approval shall take into account:

- (a) The preliminary State capital improvement program;
- (b) Additional information the LEAs provide;
- (c) The final capital budget for public school construction;
- (d) Funds added from the Statewide contingency account;
- (e) Requirements in the capital budget bill; and
- (f) Other information the IAC considers appropriate.

(3) A systemic renovation project solicited before IAC approval is [ineligible] *eligible* for State funding *if it has design development and construction document approvals by the IAC and was deemed eligible but deferred due to fiscal constraints in a prior year CIP*.

G. Revisions. After IAC approval of the final State capital improvement program, the program may be revised only upon IAC review and approval.

**.05 State Cost Share Percentage.**

A. The State may fund eligible costs of approved public school construction projects according to the State cost share percentage established in this regulation.

B. Percentages.

(1) The minimum State share of public school construction funding for eligible costs of approved projects is 50 percent.

(2) Reductions in the cost share that exceed -5 percent shall be phased in over 2 years so that a 1-year reduction in the cost share percentage does not exceed -5 percent.

(3) The State share percentage for the Maryland School for the Blind shall be 93 percent of eligible costs of approved projects.

(4) *A county State Cost Share shall be adjusted to equal the State cost share of the adjacent county with a State cost share closest to 50% if:*

*(a) The county's median household income is in the bottom quartile in the State; and*

*(b) The State cost-share percentage for the county is 50%.*

(5) *For Fiscal Years 2023 and 2024, the State share percentages of public school construction funding for eligible costs of approved projects are as follows:*

County	FY 2023	FY 2024
Allegany	90%	90%
Anne Arundel	50%	50%
Baltimore City	91%	87%
Baltimore	61%	61%
Calvert	56%	56%
Caroline	88%	88%
Carroll	54%	52%
Cecil	63%	63%
Charles	65%	65%
Dorchester	93%	93%
Frederick	65%	65%
Garrett	90%	90%
Harford	60%	60%
Howard	56%	56%
Kent	50%	50%
Montgomery	50%	50%
Prince George's	73%	73%
Queen Anne's	50%	50%
St. Mary's	58%	58%
Somerset	100%	100%
Talbot	50%	50%

Washington	79	79
Wicomico	100	100
Worcester	50	50

C. Revisions to Percentages.

(1) By October 2018 and every 2 years thereafter, the IAC shall update, approve, and publish to the IAC's website the cost share percentage to be applied to projects submitted for approval in the Fiscal Year.

(2) The IAC shall use the formula in §C(3) of this regulation to recommend revisions to the State cost share percentage for each county.

(3) The IAC shall add the following amounts to calculate the recommended revised cost share amounts:

(a) The LEA's current State share of the Foundation program divided by the Foundation program of the LEA as defined under Education Article, §5-202, Annotated Code of Maryland;

(b) The current amount of State aid provided to the LEA by the guaranteed tax base program as defined under Education Article, §5-210, Annotated Code of Maryland, divided by the Foundation program of the LEA;

(c) 20 percent of the amount by which the LEA's free and reduced price meal percentage exceeds the Statewide free and reduced price meal percentage in the prior school year;

(d) 5 percent if the county where the LEA is located is a Tier I county that has an unemployment rate greater than the average rate or number of percentage points identified in Economic Development Article, §1-101, Annotated Code of Maryland, or has met the average rate or number of percentage points identified in Economic Development Article, §1-101, Annotated Code of Maryland, at some time during the preceding 24-month period;

(e) 5 percent if the county where the LEA is located is a Tier I county that has a median household income level below the level identified in Economic Development Article, §1-101, Annotated Code of Maryland, or has had a median household income level below the level identified in Economic Development Article, §1-101, Annotated Code of Maryland, at some time during the preceding 24-month period;

(f) The difference between the percent growth in the LEA's full-time equivalent enrollment, as defined by Education Article, §5-202, Annotated Code of Maryland, from the 6th prior year to the prior year, and the percent growth in the Statewide full-time equivalent enrollment from the 6th prior year to the prior year, provided this calculation results in a positive number; and

(g) 10 times the amount by which the county's and local board's total outstanding school construction debt at the end of the 2nd prior fiscal year plus the county's total school construction expenditures from its operating budget from the 4th to the 2nd prior fiscal years exceeds 1 percent of the county wealth, as defined by Education Article, §5-202, Annotated Code of Maryland, for the prior fiscal year.

**.06 Maximum State Construction Allocation.**

A. The maximum State construction allocation is the maximum amount the State may fund of eligible **construction** costs for each public school construction project.

B. The maximum State construction allocation for each approved public school construction project is set in the State capital improvement program.

C. The maximum State construction allocation is set at the first year of **construction** funding approval.

D. The actual funding is based on the costs of approved contracts and may be less than the maximum State construction allocation.

E. Gross Area Baselines.

(1) The gross area baseline is the product of the approved student enrollment and the baseline gross square footage per student, and may be adjusted by the IAC on a case-by-case basis, based upon presented evidence of program need.

(2) The baseline gross square footage per student is set by the IAC and may be adjusted by the IAC on a case-by-case basis, based upon presented evidence of program need.

F. The average Statewide per-square-foot school building cost that applies to each annual capital improvement program:

(1) Is established by July of the calendar year in which applications are submitted;

(2) Is based on:

(a) Bids received for new school construction in the prior year; and

(b) Cost information derived from industry sources; and

(3) May be adjusted by the IAC to reflect market conditions before submission of the final State capital improvement program.

G. New Construction. The maximum State construction allocation for new construction is calculated according to either:

(1) The following formula:

(a) Multiply the lesser of the gross area baseline or the actual project gross area by the average Statewide per square foot school building cost, which is based on bids received for new school construction in the prior year and cost information derived from industry sources;

(b) Next, add site development costs, figured as a percentage of the building cost set forth in §F(1)(a) of this regulation;

(c) Finally, multiply by the State cost share percentage; or

(2) The estimated or actual cost of construction multiplied by the State cost share percentage, not to exceed the amount calculated in §G(1) of this regulation.

H. Renovation.

(1) The maximum State construction allocation for projects proposed to renovate buildings or portions of buildings, 16 years or older, is calculated according to either:

(a) The following formula:

(i) Beginning with the oldest portion of the building, and using the gross area baseline as the upper limit, determine the eligible square footage of the renovation categorized according to the age group of the building portion containing the renovation;

(ii) Multiply the eligible square footage for each age group by the average Statewide per square-foot building cost, and then multiply each product by the percentage in §H(1)(a)(iii) of this regulation;

(iii) Age of building portion containing renovation as measured from January 1 following the IAC December 31 submission of the preliminary State capital improvement program: 40 years or older—100 percent; 31 to 39 years—85 percent; 26 to 30 years—75 percent; 21 to 25 years—65 percent; 16 to 20 years—50 percent; and 0 to 15 years—0 percent;

(iv) Add the products calculated in §H(1)(a)(ii) of this regulation;

(v) Next, add site development costs, figured as a percentage of total building costs set forth in §H(1)(a)(iv) of this regulation; and

(vi) Finally, multiply by the State cost share percentage; or

(b) The estimated or actual cost of construction multiplied by the State cost share percentage, not to exceed the amount calculated in §H(1)(a) of this regulation.

(2) Adjustments to the Maximum State Construction Allocation for Renovation Projects. The IAC may:

(a) Subtract funding from the maximum State construction allocation that the State has approved for other projects less than 16 years old at that school; and

(b) Adjust the maximum State construction allocation for renovation of a building that exceeds the gross area baseline.

(3) The State may not further participate in funding projects in the school within 15 years after the project is placed in service.

#### I. Limited Renovation.

(1) The estimated cost of construction of a limited renovation may not exceed the estimated cost of construction for a renovation.

(2) The maximum State construction allocation for a limited renovation is calculated by multiplying the estimated costs of construction, including site work, by the State cost share percentage.

(3) At the time of contract award, the actual funding is based on the costs of items eligible for State participation, up to the maximum State construction allocation.

(4) Adjustments to Maximum State Construction Allocation for a Limited Renovation.

(a) The IAC may subtract from the maximum State construction allocation funding approved for other projects not older than 15 years old at that school.

(b) If projects in the school have been funded within the previous 15 years, the LEA shall provide documentation to identify all previously funded scope of work that may be replaced or upgraded in the limited renovation.

(5) For a limited renovation, the new average year of completed construction of the building or portion of the building is determined by the average year of completed construction of the original building, plus the year of completed construction of the limited renovation, divided by 2.

(6) The State may further participate in funding projects in the school within 15 years after the project is placed in service.

J. Addition. When a project involves an addition only, the IAC at its discretion may calculate the maximum State allocation according to either:

(1) The following formula:

(a) Subtract the existing square footage from the gross area baseline; and

(b) Then use the lesser of that amount or the actual area of the addition when calculating the maximum State construction allocation according to §E of this regulation; or

(2) The estimated or actual cost of construction multiplied by the State cost share percentage.

K. Addition in Conjunction with Renovation or Limited Renovation. When an addition involves both an addition and a renovation or a limited renovation, the maximum State construction allocation is established by adding the renovation or limited renovation maximum State construction allocation calculated according to §G or H of this regulation and the addition (new construction) maximum State construction allocation calculated according to §J of this regulation.

#### L. Replacement.

(1) An LEA that proposes to abandon a facility or demolish more than 50 percent of the gross square footage of a facility shall submit a feasibility study to the reasonable satisfaction of the IAC.

(2) Based on the review of the feasibility study, the IAC may set the maximum State construction allocation for a replacement school based on the cost of renovating an existing school according to §H of this regulation, or the cost of building a new school according to §G of this regulation.

(3) If the State approves renovating an existing school and the LEA builds a replacement school, the IAC may reduce the renovation maximum State construction allocation for that project by 15 percent.

(4) The IAC or its designee may waive the requirement for a feasibility study on submission of supporting documentation.

M. Forward-Funded Project. If the maximum State construction allocation for a forward-funded project is calculated according to the formulas in §G, H, or I of this regulation, the following factors shall be applied:

(1) Gross area baseline that applied on the bid-opening date, using the 7-year enrollment projections applied as follows:

(a) If the bid opening was between October 1 and March 31, the prior September 30 enrollment is used as the approved student enrollment; and

(b) If the bid opening was between April 1 and September 30, the September 30 enrollment at the end of that time frame is used as the approved student enrollment;

(2) Average square foot school building cost published by the IAC or its designee for the July that falls within the calendar year of the bid-opening date;

(3) State cost share percentage that applied on the bid-opening date; and

(4) For a limited renovation project, the amount of the awarded scope of work, not to exceed the maximum State construction allocation as developed in §H(1)(a) of this regulation.

#### N. Cooperative Use Space.

(1) The maximum State construction allocation for an approved project may include the State's share of eligible costs to construct or renovate up to 3,000 gross square feet of co-located or shared space to support LEA or community initiatives to serve school children and the general community.

(2) This cooperative use space is in addition to the size of typical school-function areas provided by the LEA.

(3) There shall be a written agreement between the county board and the space occupant that establishes the term and conditions.

#### **.08 Early Planning and Design Funding Allocation**

A. The early planning and design funding allocation is the maximum amount the State may fund of eligible planning and design costs for a public school construction project.

B. The early planning and design funding allocation for each approved public school project is set in the State capital improvement program.

C. The early planning and design funding allocation may not exceed 10% of a preliminary maximum State construction allocation as set forth in Regulation .06 of this chapter and as calculated in the year of the request for early planning and design funding.

#### **[.10] .11 Eligible Expenditures.**

The following expenditures may be eligible for State funding:

A. Planning, including feasibility studies, programs, educational specifications, equipment specification, and other planning work that occurs prior to the start of design.

B. Design expenses and other ancillary costs, including architectural and engineering fees, construction management services, geotechnical surveys and other services necessary to complete the architectural specifications for a school project.

[A.] C. New construction, as follows:

(1) Construction of a new school facility, that is, work necessary to construct a new school facility, including building and site development;

(2) Additions to an existing facility, that is, work necessary to increase space at an existing school facility, including:

(a) Building and site development; and

(b) Work to physically integrate the addition into the existing school;

(3) Replacement of a building or building portion, that is, work necessary to reconstruct a school facility that cannot be economically repaired or renovated, including building and site development; and

(4) Modular construction, that is, factory-fabricated structures that have the same quality systems and materials as used for permanent school construction and that meet the standards of the COMAR 05.02.04;

[B.] D. Renovation or limited renovation, that is, work necessary to restore and modernize an existing school facility or a portion of a facility that is 16 years old or older;

[C.] E. Systemic renovations as set forth in Regulation .15 of this chapter;

[D.] F. State-owned relocatable facilities as set forth in Regulation .16 of this chapter;

E. Temporary facilities, including utilities and relocatable facilities, that are necessary on-site during construction of a State-funded project;

F. [Built-in equipment] Equipment and furnishings as defined by the IAC;

G. Real time utilities metering measurement and verification equipment as defined by the IAC;

[G.] H. Off-site development costs required by local, State, or federal agencies;

[H.] I. Emergency repairs as set forth in Regulation .17 of this chapter;

[I.] J. Window air-conditioning units, and associated electrical upgrades, installation, and security in schools where more than half of classrooms are not temperature-controlled.

(1) Notwithstanding any other regulation, the IAC may not recommend to subtract funding from the maximum State construction allocation for future renovation projects based on funding of air-conditioning units under this regulation;

(2) An LEA receiving funding for air-conditioning units shall annually certify that the units are being maintained on an ongoing basis and are operable; and

[J.] K. E-rate eligible special construction broadband infrastructure projects, including offsite development costs, for E-rate eligible applicants consistent with 47 C.F.R. 54.505, through the State funding of grants to local boards of education.

#### **[.11] .12 Ineligible Expenditures.**

The following expenditures are ineligible for State funding:

A. Site acquisition;

B. Offsite development costs except those listed as eligible in Regulation .10 of this chapter;

[C.] Architecture, engineering, or other consultant fees;

D. Master plans [I, feasibility studies, programs, educational specifications, or equipment specifications];

E. Projects proposed in buildings or portions of buildings that have been constructed or renovated within 15 years, except that a building or portion of a building in which a limited renovation was performed is eligible for additional work within 15 years of the date that the limited renovation construction was completed;

F. Systemic renovation projects to replace, upgrade, or renovate building systems that have been replaced, upgraded, or renovated within 15 years.

G. Ancillary construction costs such as:

(1) Permits;

[(2) Test borings;

(3) Soil analysis;]

[(4)] (2) Bid advertising;

[(5)] (3) Water and sewer connection charges;

[(6)] Topographical surveys;]

[(7)] (4) Models; or

[(8)] (5) Renderings; [or]

[(9)] Cost estimating;]

H. Leasing or purchasing school facilities except as provided in COMAR 14.39.05;

I. Construction inspection services;

J. Relocation costs for site occupants;

K. Salaries of local employees;

L. Construction of administrative or support facilities, including regional or central administrative offices, warehousing, resource, printing, vehicle storage, and maintenance facilities;

M. [Movable equipment,] *Equipment*, furnishings, and artwork *with a median useful life of less than 15 years* as defined by the IAC;

N. Maintenance; and

O. Temporary storage.

#### **[.12].13 Site Selection.**

A. An LEA shall submit a proposed site to the Maryland Department of Planning through the Public School Construction Program for:

- (1) Acquisition of a new site for a new or a replacement school;
- (2) Use of an existing site for a new school or a replacement school that adds capacity; or
- (3) Redesignation of an existing site for a new school or a replacement school that adds capacity.

B. Unless a waiver is granted in accordance with Regulation [.29].30 of this chapter, a proposed site for a new school or a replacement school that adds capacity shall be in a priority funding area.

C. The IAC and State Superintendent of Schools shall approve or disapprove an LEA's school site selection based on:

- (1) Consistency with the county comprehensive plan;
- (2) The growth element of applicable municipal comprehensive plans;
- (3) Available sewer and water service;
- (4) Transportation options; and
- (5) The State's economic growth policies to ensure that facilities in established neighborhoods are of equal quality to new schools,

including location of a new school or a replacement school that adds capacity within a priority funding area.

D. Before submitting the request for site approval to the IAC, the LEA shall:

- (1) Submit the site selection to the Maryland Department of Planning for State Clearinghouse review; and
- (2) Resolve any issues brought up in the State Clearinghouse review.

E. When submitting the site for IAC approval, the LEA shall include:

- (1) The local board of education's approval of the school site acquisition to the IAC; and
- (2) For a new school or a replacement school that adds capacity located outside of a priority funding area, a request for a waiver in accordance with Regulation [.28].30 of this chapter.

F. The IAC may recommend including a project for planning approval in the State capital improvement program only if the project site has been approved or re-approved by the IAC in the preceding 3 years.

G. Priority Funding Area Review.

(1) Except as provided in §G(2) of this regulation, priority funding area review shall be conducted by the IAC for sites for new schools and replacement schools that add capacity and are proposed outside of priority funding areas, including review of requests for:

- (a) Acquisition of new sites for new schools or replacement schools that add capacity;
- (b) Reapproval of existing sites that were initially approved after the effective date of this regulation; or
- (c) Redesignation of existing sites that were initially approved after the effective date of this regulation.

(2) The following sites for school construction projects are not subject to priority funding area review:

- (a) A site that was approved prior to the effective date of this regulation if a new school or a replacement school that adds capacity on the site received planning approval within 5 years of the date of the previous approval; and
- (b) A site for a replacement school when there is no increase of capacity.

#### **[.14].15 Systemic Renovations.**

A. This regulation applies to systemic renovation projects approved in the State capital improvement program.

B. A systemic renovation project:

- (1) Extends for at least 15 years the life of a properly maintained school building or component that is 16 years old or older;
- (2) Installs, upgrades, replaces, or renovates one of the following building systems or system components:
  - (a) Architectural and structural;
  - (b) Mechanical;
  - (c) Plumbing;
  - (d) Electrical;
  - (e) Fire safety;
  - (f) Communications; and
  - (g) Vertical conveying systems; and
- (3) May include reasonably related components of other building systems as determined by the IAC or its designee.

C. Requests.

(1) An LEA may submit a request to the IAC to fund a systemic renovation project that has not been released for solicitation in its local capital improvement program.

- (2) The request may only be for eligible expenditures in a project for which the total estimated construction cost is:
  - (a) At least \$200,000; or
  - (b) Less than \$200,000 but more than \$100,000 when the LEA does not have any systemic renovation project requests that exceed \$200,000 in estimated construction costs.
- (3) A county board may bundle, for approval and procurement purposes:
  - (i) Similar systemic renovation projects at different schools; and
  - (ii) Interrelated systemic projects at a single school.
- D. Procedures. The requirements of Regulation **[.13B] .14B** and D—I of this chapter apply to systemic renovation projects approved in the State capital improvement program.

**[.15] .16 State-Owned Relocatable Facilities.**

- A. This regulation applies to State-owned relocatable projects approved in the State capital improvement program.
- B. A relocatable project is one in which the State:
  - (1) Provides a relocatable facility to an LEA, including moving and installing the facility; and
  - (2) Contributes funding only to the initial installation and the final removal of the relocatable facility.
- C. Requests.
  - (1) An LEA may submit a request to the IAC for relocatable facilities in its local capital improvement program.
  - (2) The request may only be to fund installation of relocatables for the relief of overcrowding, special programs, interim classroom facilities while an approved school construction project is constructed, or an emergency.
- D. IAC Review. The IAC shall evaluate relocatable-facilities funding approval requests using the following factors:
  - (1) The proposed use of the facility at a public school;
  - (2) Whether the relocatable facility will be in use for at least 2 years after installation at the requested site; and
  - (3) Whether the relocatable facility can be installed in a manner that will not interfere with work associated with proposed renovations, additions, or new construction.
- E. Procedures. The provisions of Regulation **[.13B] .14B**, E(1) and (2)(b), and F—I of this chapter apply to relocatable facility projects approved in the State capital improvement program.
- F. LEA Responsibility After Installation.
  - (1) After installation, the LEA is responsible for obtaining appropriate insurance and maintaining the relocatable facility. These include:
    - (a) Property damage insurance at least in replacement value amount, naming the State and the LEA as payees;
    - (b) Personal liability insurance;
    - (c) Drawings, specifications, operating instructions, warranties, and keys associated with the installation; and
    - (d) A log of completed maintenance.
  - (2) The LEA shall comply with the Federal Asbestos Hazard Emergency Response Act.
- G. Repairs After Installation.
  - (1) Except as provided in §G(2) of this regulation, the State may contribute funds, up to the State cost share, toward renovation of relocatable facilities.
  - (2) The State may not contribute funds for renovation necessary because of vandalism or lack of proper maintenance.
- H. Surplus Property. The IAC may declare a State-owned relocatable facility to be surplus property.

**[.17] .18 Maintenance.**

- A. Comprehensive Maintenance Plan.
  - (1) A comprehensive maintenance plan is a written plan approved by the local board of education that describes a strategy for maintaining public school facilities.
  - (2) Annually, each LEA shall submit to the IAC a comprehensive maintenance plan that is compatible with the local educational facilities master plan and the local capital improvement program.
  - (3) The IAC or its designee shall notify the LEA of concerns and recommendations about the comprehensive maintenance plan.
  - (4) The LEA shall resolve the IAC's issues to the reasonable satisfaction of the IAC or its designee.
- B. The IAC may determine a project is ineligible for planning approval or funding approval for an existing school if:
  - (1) The school is not properly maintained; or
  - (2) The LEA does not have an adequate preventive maintenance program.
- C. Maintenance Surveys.
  - (1) Annual Surveys.
    - (a) The IAC shall annually survey the maintenance conditions at selected schools in each LEA. The survey shall rate:
      - (i) Buildings and site components at the schools surveyed; and
      - (ii) Each school overall.
    - (b) Within **[30] 45** days of receiving notice from the IAC or its designee that a school has been rated less than adequate in any category of building or site component, the LEA shall submit to the IAC a plan of how and when the deficiencies will be corrected.
    - (c) If a condition is identified that presents a hazard to occupants of the building or the threat of serious damage to the building, the LEA shall take immediate corrective action and notify the IAC of the steps it has taken.
  - (2) Annual Report. The IAC shall annually publish a report summarizing the annual surveys.

**[.18] .19 Aging Schools Program.**

- A. There is an Aging Schools Program. The Aging Schools Program is separate from the State capital improvement program.



B. Purpose. An LEA may use Aging Schools Program funds for capital improvements, repairs, and deferred maintenance of school buildings or building components that are 16 years old or older.

C. Funding.

(1) Allocations for each LEA are set forth in Education Article, §5-206, Annotated Code of Maryland.

(2) The State cost share percentage does not apply to projects funded through the Aging Schools Program. The State may fund all eligible costs of an approved Aging Schools Program project. An LEA may provide additional funds to increase the scope of work or cost for an approved project.

(3) An LEA may not use Aging Schools Program funds to supplement the State allocation received for any other project.

D. Requests. An LEA may submit a request to the IAC for allocated funds for an Aging Schools Program project at any time during the fiscal year of the allocation.

E. IAC Review. The IAC or its designee shall evaluate Aging Schools Program project requests using the following factors:

(1) Type of work;

(2) Age of the building or building component;

(3) State capital improvement program;

(4) Local capital improvement program;

(5) School's current and projected enrollments; and

(6) Maryland Historic Trust review, if applicable.

F. Requirement to Use Funds.

(1) The LEA shall contract to expend funds allocated in a fiscal year before the end of the fiscal year.

(2) The LEA shall expend funds allocated in a fiscal year and request reimbursement within 5 months following the end of the fiscal year.

(3) The IAC may extend the time for placing a project under contract or expending the funds under extraordinary circumstances.

G. Procurement. The LEA shall procure construction in compliance with COMAR 14.39.03.

H. State Payment. The LEA shall submit to the IAC one request for payment per project. The IAC or its designee shall review the request for payment for determination of whether the request comprises eligible expenditures and whether payment is within the allocation. The State shall pay the LEA through a single reimbursement at project completion.

I. Ineligible Expenditures. The following expenditures are ineligible for funding under the Aging Schools Program:

(1) Expenditures set forth in Regulation **[.11] .12** of this chapter, except maintenance; and

(2) Improvements to or the movement of relocatable facilities.

****[.20] .21 Change in School Status.****

A. An LEA shall report to the IAC changes in:

(1) A school name; and

(2) Use of a school when the school will be used for educational purposes other than as a school or when a school will be left vacant, as provided in Regulations **[.21 and] .22 and .23** of this chapter.

B. The LEA shall request State approval to:

(1) Grant easements or rights-of-way on school property;

(2) Lease a portion of a school, as provided in Regulations **[.21 and] .22 and .23** of this chapter; and

(3) Transfer a school site or a school building when the school is no longer needed for school purposes, as provided in Regulation **[.23] .24** of this chapter.

State-Local Cost Share Percentage

June 30, 2019

**Calculation of State and Local Cost Share Formula**  
For FY 2023 to 2024

County	FY 2021 State Share of Foundation	FY 2021 Guaranteed Tax Base Add-on	Fall 2019 20% of FRPM% Above State Average	Tier I County Add-On	Enrollment Growth '14-'19 Beyond State Average	FY 2019 Local Debt+PAYGO Above 1% of Local Wealth	Percent * State Share with Add-ons (50% minimum)	Percent Local Share with Add-ons
Allegany	74.5%	7.9%	2.1%	5.0%	--	0.1%	90.0%	10.0%
Anne Arundel	38.6%	--	--	--	2.9%	4.6%	50.0%	50.0%
Baltimore City	66.0%	2.9%	8.5%	5.0%	--	5.0%	87.0%	13.0%
Baltimore	52.4%	--	0.4%	--	0.7%	7.1%	61.0%	39.0%
Calvert	56.0%	--	--	--	--	--	56.0%	44.0%
Caroline	75.9%	5.4%	1.7%	5.0%	0.2%	--	88.0%	12.0%
Carroll	52.4%	--	--	--	--	--	52.0%	48.0%
Cecil	61.4%	--	--	--	--	1.8%	63.0%	37.0%
Charles	63.9%	0.4%	--	--	0.8%	--	65.0%	35.0%
Dorchester	69.1%	4.3%	4.8%	5.0%	--	9.9%	93.0%	7.0%
Frederick	57.0%	--	--	--	2.8%	4.7%	65.0%	35.0%
Garrett	41.6%	--	0.2%	5.0%	--	--	50.0%	50.0%
Harford	54.8%	--	--	--	--	5.5%	60.0%	40.0%
Howard	45.2%	--	--	--	5.6%	5.2%	56.0%	44.0%
Kent	18.1%	--	2.7%	5.0%	--	--	50.0%	50.0%
Montgomery	33.0%	--	--	--	3.1%	4.2%	50.0%	50.0%
Prince George's	62.5%	--	3.5%	--	3.6%	3.1%	73.0%	27.0%
Queen Anne's	41.0%	--	--	--	--	2.9%	50.0%	50.0%
St. Mary's	58.0%	--	--	--	--	--	58.0%	42.0%
Somerset	76.1%	8.9%	6.0%	10.0%	--	--	100.0%	--
Talbot	15.0%	--	0.8%	--	--	--	50.0%	50.0%
Washington	68.5%	4.4%	1.1%	5.0%	--	--	79.0%	21.0%
Wicomico	75.4%	7.2%	2.4%	5.0%	--	11.8%	100.0%	--
Worcester	15.0%	--	--	10.0%	--	4.1%	50.0%	50.0%

\* Sum of the prior columns, rounded to the nearest whole percentage.

State-Local Cost Share Percentage

June 30, 2019

**State Share of Foundation Program  
FY 2021**

<b>County</b>	<b>FTE Enrollment for FY 2021</b>	<b>Full Foundation Program</b>	<b>State Share of Foundation Program</b>	<b>Percent Paid by State</b>
		FTE x \$7,331		
Allegany	7,955.25	\$58,319,938	\$43,420,737	74.5%
Anne Arundel	82,486.25	604,706,699	233,121,231	38.6%
Baltimore City	73,532.50	539,066,758	355,727,307	66.0%
Baltimore	110,654.75	811,209,972	425,218,880	52.4%
Calvert	15,577.25	114,196,820	63,960,916	56.0%
Caroline	5,506.50	40,368,152	30,628,598	75.9%
Carroll	24,968.25	183,042,241	95,952,645	52.4%
Cecil	14,592.25	106,975,785	65,736,430	61.4%
Charles	26,579.00	194,850,649	124,600,817	63.9%
Dorchester	4,466.25	32,742,079	22,608,959	69.1%
Frederick	42,253.00	309,756,743	176,559,518	57.0%
Garrett	3,627.25	26,591,370	11,074,706	41.6%
Harford	37,407.00	274,230,717	150,152,434	54.8%
Howard	57,386.00	420,696,766	190,190,407	45.2%
Kent	1,800.25	13,197,633	2,394,621	18.1%
Montgomery	160,386.25	1,175,791,599	388,035,631	33.0%
Prince George's	130,580.00	957,281,980	598,008,678	62.5%
Queen Anne's	7,505.00	55,019,155	22,576,448	41.0%
St. Mary's	17,138.00	125,638,678	72,861,059	58.0%
Somerset	2,685.00	19,683,735	14,986,999	76.1%
Talbot	4,448.75	32,613,786	4,892,068	15.0%
Washington	21,830.00	160,035,730	109,598,832	68.5%
Wicomico	14,482.25	106,169,375	80,045,395	75.4%
Worcester	6,421.00	47,072,351	7,060,853	15.0%
<b>State</b>	<b>874,268.00</b>	<b>\$6,409,258,711</b>	<b>\$3,289,414,169</b>	<b>51.3%</b>

State-Local Cost Share PercentageJune 30, 2019**Guaranteed Tax Base Add-on  
FY 2021**


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<b>County</b>	<b>Full Foundation Program</b>	<b>Guaranteed Tax Base Program</b>	<b>GTB Add-on: Percent added to Foundation Program</b>
Allegany	\$58,319,938	\$4,602,510	7.9%
Anne Arundel	604,706,699	0	--
Baltimore City	539,066,758	15,880,079	2.9%
Baltimore	811,209,972	0	--
Calvert	114,196,820	0	--
Caroline	40,368,152	2,170,167	5.4%
Carroll	183,042,241	0	--
Cecil	106,975,785	0	--
Charles	194,850,649	791,257	0.4%
Dorchester	32,742,079	1,400,348	4.3%
Frederick	309,756,743	0	--
Garrett	26,591,370	0	--
Harford	274,230,717	0	--
Howard	420,696,766	0	--
Kent	13,197,633	0	--
Montgomery	1,175,791,599	0	--
Prince George's	957,281,980	0	--
Queen Anne's	55,019,155	0	--
St. Mary's	125,638,678	0	--
Somerset	19,683,735	1,742,592	8.9%
Talbot	32,613,786	0	--
Washington	160,035,730	7,020,746	4.4%
Wicomico	106,169,375	7,624,615	7.2%
Worcester	47,072,351	0	--
<b>State</b>	<b>\$6,409,258,711</b>	<b>\$41,232,314</b>	<b>0.6%</b>

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State-Local Cost Share Percentage

June 30, 2019

**Free and Reduced Price Meal Add-on**  
Fall 2019

<b>County</b>	<b>Fall 2019 FRPM Enrollment</b>	<b>Fall 2019 K-12 Headcount Enrollment</b>	<b>FRPM Percentage</b>	<b>Distance Above State Average</b>	<b>FRPM Add-on: 20% of Distance Above State Average</b>
Allegany	4,227	7,982	53.0%	10.7%	2.1%
Anne Arundel	25,900	82,651	31.3%	--	--
Baltimore City	63,672	75,009	84.9%	42.6%	8.5%
Baltimore	49,160	111,179	44.2%	1.9%	0.4%
Calvert	2,941	15,599	18.9%	--	--
Caroline	2,793	5,508	50.7%	8.4%	1.7%
Carroll	4,703	24,975	18.8%	--	--
Cecil	6,121	14,594	41.9%	--	--
Charles	9,368	26,583	35.2%	--	--
Dorchester	2,973	4,487	66.3%	24.0%	4.8%
Frederick	10,668	42,432	25.1%	--	--
Garrett	1,570	3,629	43.3%	1.0%	0.2%
Harford	10,921	37,421	29.2%	--	--
Howard	12,275	57,529	21.3%	--	--
Kent	1,008	1,801	56.0%	13.7%	2.7%
Montgomery	52,225	160,595	32.5%	--	--
Prince George's	78,361	130,764	59.9%	17.6%	3.5%
Queen Anne's	1,800	7,505	24.0%	--	--
St. Mary's	5,363	17,139	31.3%	--	--
Somerset	1,947	2,690	72.4%	30.1%	6.0%
Talbot	2,069	4,452	46.5%	4.2%	0.8%
Washington	10,491	21,865	48.0%	5.7%	1.1%
Wicomico	8,212	15,105	54.4%	12.1%	2.4%
Worcester	2,657	6,453	41.2%	--	--
<b>State</b>	<b>371,425</b>	<b>877,947</b>	<b>42.3%</b>	<b>--</b>	<b>--</b>

State-Local Cost Share Percentage

June 30, 2019

**Tier I County Add-on**  
Spring 2021 Data

<b>County</b>	<b>Qualifies as Tier I County Based on Unemployment</b>	<b>Qualifies as Tier I County Based on Per Median Household</b>	<b>Tier I County Add- on: 5% Per Qualifier</b>
Allegany		X	5.0%
Anne Arundel			--
Baltimore City		X	5.0%
Baltimore			--
Calvert			--
Caroline		X	5.0%
Carroll			--
Cecil			--
Charles			--
Dorchester		X	5.0%
Frederick			--
Garrett		X	5.0%
Harford			--
Howard			--
Kent		X	5.0%
Montgomery			--
Prince George's			--
Queen Anne's			--
St. Mary's			--
Somerset	X	X	10.0%
Talbot			--
Washington		X	5.0%
Wicomico		X	5.0%
Worcester	X	X	10.0%
<b>State</b>	<b>2</b>	<b>10</b>	<b>--</b>

Qualified Tier 1 county means a county, including Baltimore City with:

(1) an average rate of unemployment for the most recent 24-month period for which data are available that exceeds:

- (i) 150% of the average rate of unemployment for the State during that period; or
- (ii) the average rate of unemployment for the State during that period by at least 2 percentage points

Or

(2) a median household income for the most recent 24-month period for which data are available that is equal to or less than 75% of the average median household income for the State during that period.



State-Local Cost Share Percentage

June 30, 2019

**Enrollment Growth Add-on**  
Fall 2014 to 2019

<b>County</b>	<b>Fall 2014 Full-Time Equivalent Enrollment</b>	<b>Fall 2019 Full-Time Equivalent Enrollment</b>	<b>Enrollment Change</b>	<b>Percent Growth</b>	<b>Enrollment Growth Add-on: Distance Above State Average</b>
Allegany	8,332.75	7,955.25	(377.50)	--	--
Anne Arundel	77,280.00	82,486.25	5,206.25	6.7%	2.9%
Baltimore City	79,503.00	73,532.50	(5,970.50)	--	--
Baltimore	105,904.25	110,654.75	4,750.50	4.5%	0.7%
Calvert	15,594.00	15,577.25	(16.75)	--	--
Caroline	5,293.00	5,506.50	213.50	4.0%	0.2%
Carroll	25,504.50	24,968.25	(536.25)	--	--
Cecil	14,936.00	14,592.25	(343.75)	--	--
Charles	25,413.00	26,579.00	1,166.00	4.6%	0.8%
Dorchester	4,574.75	4,466.25	(108.50)	--	--
Frederick	39,654.50	42,253.00	2,598.50	6.6%	2.8%
Garrett	3,710.00	3,627.25	(82.75)	--	--
Harford	36,740.25	37,407.00	666.75	1.8%	--
Howard	52,474.50	57,386.00	4,911.50	9.4%	5.6%
Kent	1,970.00	1,800.25	(169.75)	--	--
Montgomery	150,097.00	160,386.25	10,289.25	6.9%	3.1%
Prince George's	121,619.25	130,580.00	8,960.75	7.4%	3.6%
Queen Anne's	7,477.75	7,505.00	27.25	0.4%	--
St. Mary's	16,959.00	17,138.00	179.00	1.1%	--
Somerset	2,726.00	2,685.00	(41.00)	--	--
Talbot	4,371.00	4,448.75	77.75	1.8%	--
Washington	21,759.50	21,830.00	70.50	0.3%	--
Wicomico	14,074.00	14,482.25	408.25	2.9%	--
Worcester	6,261.00	6,421.00	160.00	2.6%	--
<b>State</b>	<b>842,229.00</b>	<b>874,268.00</b>	<b>32,039.00</b>	<b>3.8%</b>	<b>--</b>

State-Local Cost Share Percentage  
June 30, 2019

**Local Effort Add-on**  
**Fiscal 2021**

<b>County</b>	<b>FY 2020 Wealth</b>	<b>School Construction Debt as of June 30, 2019</b>	<b>FY 2017-2019 School Construction PAYGO</b>	<b>Percent of Local Wealth</b>	<b>Effort Add-on: 10x Distance above 1% of Wealth</b>
Allegany	\$2,512,410,789	\$13,419,217	\$ 11,934,954	1.009%	0.1%
Anne Arundel	51,015,963,910	687,276,099	55,287,586	1.456%	4.6%
Baltimore City	25,587,904,312	293,488,819	89,822,289	1.498%	5.0%
Baltimore County	53,570,831,528	822,166,000	92,681,977	1.708%	7.1%
Calvert	7,688,465,561	7,363,130	0	0.096%	--
Caroline	1,533,187,180	12,849,780	516,686	0.872%	--
Carroll	12,488,254,284	77,327,465	823,625	0.626%	--
Cecil	5,994,845,717	71,028,997	0	1.185%	1.8%
Charles	10,591,086,127	96,354,112	1,165,716	0.921%	--
Dorchester	1,615,892,665	32,170,850	0	1.991%	9.9%
Frederick	18,356,813,291	241,166,211	28,707,398	1.470%	4.7%
Garrett	2,313,101,395	0	1,349,884	0.058%	--
Harford	17,873,597,014	270,875,995	5,549,948	1.547%	5.5%
Howard	31,815,054,766	454,993,273	27,142,460	1.515%	5.2%
Kent	1,557,036,268	0	399,544	0.026%	--
Montgomery	110,510,052,629	1,282,792,478	284,003,047	1.418%	4.2%
Prince George's	52,193,029,722	680,655,204	3,751,000	1.311%	3.1%
Queen Anne's	4,506,675,346	58,007,072	184,888	1.291%	2.9%
St. Mary's	7,664,231,062	30,392,955	7,416,284	0.493%	--
Somerset	795,067,311	7,596,975	0	0.956%	--
Talbot	4,287,844,670	15,474,629	6,515,214	0.513%	--
Washington	7,773,603,630	41,431,435	1,599,731	0.554%	--
Wicomico	4,072,824,511	88,210,000	395,843	2.176%	11.8%
Worcester	7,342,802,755	100,348,744	3,174,075	1.410%	4.1%
<b>Total</b>	<b>\$443,660,576,443</b>	<b>\$5,385,389,440</b>	<b>\$622,422,149</b>	<b>1.354%</b>	<b>--</b>

State-Local Cost Share Percentage  
June 30, 2019

**State Share Percentages**  
Fiscal 2022 and 2023-2024 (est.)

County	FY05	FY08	FY12	FY15	FY18	FY 19	FY20	FY 21	FY 22	FY 23	FY 24	NEW as Calculated	(3)	NEW as ADJ HB1	Difference
Allegany	75%	90%	91%	93%	83%	85%	85%	89%	89%	90%	90%	90%		90%	+ 1%
Anne Arundel	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%		50%	--
Baltimore City	90%/75% *	97%	94%	93%	93%	93%	(1)	93%	96%	96%	91%	(4)	87%	87%	- 9%
Baltimore	50%	50%	50%	50%	52%	56%	56%	57%	57%	61%	61%	61%		61%	+ 4%
Calvert	55%	69%	61%	56%	53%	53%	53%	53%	53%	56%	56%	56%		56%	+ 3%
Caroline	75%	89%	86%	78%	80%	81%	81%	87%	87%	88%	88%	88%		88%	+ 1%
Carroll	65%	65%	61%	58%	59%	59%	(1)	59%	59%	(2)	59%	54%	(4)	52%	- 7%
Cecil	70%	70%	75%	69%	63%	66%	66%	66%	66%	63%	63%	63%		63%	- 3%
Charles	65%	70%	77%	63%	61%	61%	61%	65%	65%	65%	65%	65%		65%	--
Dorchester	70%	77%	71%	69%	76%	76%	(1)	76%	82%	82%	93%	93%		93%	+ 11%
Frederick	65%	72%	72%	60%	64%	64%	(1)	64%	64%	(2)	64%	65%		65%	+ 1%
Garrett	70%	70%	59%	50%	50%	50%	50%	50%	50%	90%	(3)	90%	(3)	90%	+ 40%
Harford	65%	65%	59%	63%	63%	63%	(1)	63%	63%	(2)	63%	60%		60%	- 3%
Howard	50%	58%	61%	60%	55%	55%	(1)	55%	55%	55%	56%	56%		56%	+ 1%
Kent	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%		50%	--
Montgomery	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%		50%	--
Prince George's	75%/65% *	75%/69%	73%	62%	63%	70%	70%	70%	70%	73%	73%	73%		73%	+ 3%
Queen Anne's	55%	70%	55%	50%	50%	51%	51%	51%	(2)	51%	50%	50%		50%	- 1%
St. Mary's	70%	72%	75%	64%	58%	58%	(1)	58%	58%	58%	58%	58%		58%	--
Somerset	80%	97%	88%	82%	100%	100%	(1)	100%	100%	100%	100%	100%		100%	--
Talbot	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%		50%	--
Washington	65%	65%	73%	71%	71%	71%	71%	79%	79%	79%	79%	79%		79%	--
Wicomico	70%	81%	87%	96%	97%	97%	(1)	97%	100%	100%	100%	100%		100%	--
Worcester	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%		50%	--

**Notes:**

- (1) FY 19 & FY 20 reflects figures approved by the BPW and IAC respectively, holding harmless those LEAs that would have seen a reduction to their State Cost Share % as a result of the calculation.
- (2) FY 2021 & FY2022 reflect figures as adopted by the IAC, holding harmless those LEAs that would have seen a reduction.
- (3) FY 2023 & FY 2024 reflect figures as calculated §5-303(d)(3)(i), except for Garrett which is adjusted in accordance with §5-303(d)(3)(k). Pending approval by the IAC.
- (4) Reductions in the cost share that exceed -5 percent shall be phased in over 2 years so that a 1-year reduction in the cost share percentage does not exceed -5 percent.

**Comparison of State and Local Cost Share Formula**  
For FY 2023 to 2024 with FY 2021 to 2022

County	State Share of Foundation		Guaranteed Tax Base Add-on		20% of FRPM% Above State Average		Tier I County Add-On		Enrollment Growth Beyond State Average		Local Debt+PAYGO Above 1% of Local Wealth (x10)		Percent State Share with Add-ons * (50%min)		Δ	Percent Local Share with Add-ons	
	FY 2021	FY 2019	FY 2021	FY 2019	Fall 2019	Fall 2017	2021	2019	'14-'19	'12-'17	FY 2019	FY 2017	2020	2018		2020	2018
Allegany	74.5%	73.7%	7.9%	7.8%	2.1%	2.4%	5.0%	5.0%	--	--	0.1%	--	90%	89%	+1%	10%	11%
Anne Arundel	38.6%	38.5%	--	--	--	--	--	--	2.9%	3.6%	4.6%	2.7%	50%	50%	--	50%	50%
Baltimore City	66.0%	66.9%	2.9%	4.0%	8.5%	8.5%	5.0%	5.0%	--	--	5.0%	2.6%	87%	87%	--	13%	13%
Baltimore	52.4%	52.5%	--	--	0.4%	0.2%	--	--	0.7%	3.5%	7.1%	--	61%	56%	+5%	39%	44%
Calvert	56.0%	53.0%	--	--	--	--	--	--	--	--	--	--	56%	53%	+3%	44%	47%
Caroline	75.9%	75.2%	5.4%	4.5%	1.7%	1.8%	5.0%	--	0.2%	0.3%	--	1.7%	88%	84%	+4%	12%	16%
Carroll	52.4%	52.8%	--	--	--	--	--	--	--	--	--	1.4%	52%	54%	-2%	48%	46%
Cecil	61.4%	63.5%	--	0.6%	--	--	--	--	--	--	1.8%	2.1%	63%	66%	-3%	37%	34%
Charles	63.9%	63.7%	0.4%	0.9%	--	--	--	--	0.8%	--	--	--	65%	65%	--	35%	35%
Dorchester	69.1%	68.1%	4.3%	3.9%	4.8%	4.7%	5.0%	--	--	--	9.9%	1.6%	93%	78%	+15%	7%	22%
Frederick	57.0%	57.3%	--	--	--	--	--	--	2.8%	--	4.7%	1.8%	65%	59%	+6%	35%	41%
Garrett	41.6%	40.6%	--	--	0.2%	0.4%	5.0%	--	--	--	--	--	50%	50%	--	50%	50%
Harford	54.8%	54.4%	--	--	--	--	--	--	--	--	5.5%	5.2%	60%	60%	--	40%	40%
Howard	45.2%	44.4%	--	--	--	--	--	--	5.6%	5.2%	5.2%	5.3%	56%	55%	+1%	44%	45%
Kent	18.1%	19.8%	--	--	2.7%	2.0%	5.0%	--	--	--	--	--	50%	50%	--	50%	50%
Montgomery	33.0%	31.7%	--	--	--	--	--	--	3.1%	5.5%	4.2%	0.3%	50%	50%	--	50%	50%
Prince George's	62.5%	63.4%	--	0.1%	3.5%	3.6%	--	--	3.6%	3.1%	3.1%	0.8%	73%	71%	+2%	27%	29%
Queen Anne's	41.0%	42.3%	--	--	--	--	--	--	--	--	2.9%	7.9%	50%	50%	--	50%	50%
St. Mary's	58.0%	58.0%	--	--	--	--	--	--	--	--	--	--	58%	58%	--	42%	42%
Somerset	76.1%	74.6%	8.9%	9.0%	6.0%	6.0%	10.0%	10.0%	--	--	--	1.2%	100%	100%	--	--	--
Talbot	15.0%	15.0%	--	--	0.8%	0.3%	--	--	--	--	--	--	50%	50%	--	50%	50%
Washington	68.5%	68.2%	4.4%	4.6%	1.1%	1.2%	5.0%	--	--	--	--	--	79%	74%	+5%	21%	26%
Wicomico	75.4%	74.8%	7.2%	7.0%	2.4%	2.6%	5.0%	--	--	--	11.8%	11.4%	100%	96%	+4%	--	4%
Worcester	15.0%	15.0%	--	--	--	--	10.0%	5.0%	--	--	4.1%	2.0%	50%	50%	--	50%	50%

\* Sum of the foundation percentage and add-ons, rounded to the nearest whole percent.

State-Local Cost Share Percentage  
June 30, 2019

Calculation Year      **2020**      Year references drive from this entry

Coverage Years

Start      2023  
End        2024

State Aid Yr              2021

Per Pupil Foundation      **\$7,331**

One Maryland            2021

Enrollment              2019

Enr Growth from        2014

Wealth Yr                2020

Sch Constr

Start      2017  
End        2019

State-Local Cost Share Percentage  
June 30, 2019

<u>LEA</u>	<u>Outstanding Debt</u> <u>as of June 30, 2019</u>	<u>Paygo</u> <u>Contribution</u>		
		<u>FY 2017</u>	<u>FY 2018</u>	<u>FY 2019</u>
Allegany	\$ 13,419,217	\$ 136,168	\$ 9,549,407	\$ 2,249,379
Anne Arundel	\$ 687,276,099	\$ 5,367,363	\$ 2,183,168	\$ 47,737,055
Baltimore City	\$ 293,488,819	\$ 31,193,711	\$ 26,724,468	\$ 31,904,110
Baltimore County	\$ 822,166,000	\$ 33,148,184	\$ 59,533,793	\$ -
Calvert	\$ 7,363,130	\$ -	\$ -	\$ -
Caroline	\$ 12,849,780	\$ -	\$ 435,329	\$ 81,357
Carroll	\$ 77,327,465	\$ 262,831	\$ 414,092	\$ 146,702
Cecil	\$ 71,028,997	\$ -	\$ -	\$ -
Charles	\$ 96,354,112	\$ 92,295	\$ 97,808	\$ 975,613
Dorchester	\$ 32,170,850	\$ -	\$ -	\$ -
Frederick	\$ 241,166,211	\$ 4,538,144	\$ 14,847,889	\$ 9,321,365
Garrett	\$ -	\$ 1,103,693	\$ 174,158	\$ 72,033
Harford	\$ 270,875,995	\$ 1,016,948	\$ 2,558,000	\$ 1,975,000
Howard	\$ 454,993,273	\$ 9,500,462	\$ 9,556,286	\$ 8,085,712
Kent	\$ -	\$ 10,912	\$ -	\$ 388,632
Montgomery	\$ 1,282,792,478	\$ 95,484,749	\$ 101,292,000	\$ 87,226,298
Prince George's	\$ 680,655,204	\$ 3,751,000	\$ -	\$ -
Queen Anne	\$ 58,007,072	\$ 13,103	\$ 70,494	\$ 101,291
St. Mary's	\$ 30,392,955	\$ 1,075,066	\$ 1,795,585	\$ 4,545,632
Somerset	\$ 7,596,975	\$ -	\$ -	\$ -
Talbot	\$ 15,474,629	\$ 975,823	\$ 334,391	\$ 5,205,000
Washington	\$ 41,431,435	\$ 558,628	\$ 368,834	\$ 672,269
Wicomico	\$ 88,210,000	\$ 395,843	\$ -	\$ -
Worcester	\$ 100,348,744	\$ 889,080	\$ 1,993,395	\$ 291,600
Total	\$ 5,385,389,440	\$ 189,514,003	\$ 231,929,099	\$ 200,979,048



**Item 4. Washington County Public Schools Amendment to the Approved State FY 2021 Capital Improvement Program (CIP)**

---

**Motion:**

To approve an amendment to the Washington County Public School's (WCPS) FY 2021 CIP project allocations for the:

1. Western Heights Middle School roof replacement project decreasing the allocation from \$1,873,000 to \$1,051,000;
2. North Hagerstown High School chiller replacement project increasing the allocation from \$711,000 to \$1,447,000, and;
3. Revert \$86,000 to the reserved appropriation account for WCPS.

**Background Information:**

On February 25, 2021, WCPS notified the Interagency Commission on School Construction (IAC) that the bids were received for two FY 2021 Capital Improvement Program (CIP) projects. The bid for the Western Heights Middle School Roof project came in below their estimated project budget, while the bid for the North Hagerstown Chiller project came in higher.

WCPS has requested that the IAC allow \$736,000 in State FY 2021 funding originally allocated but not needed to complete the Western Heights Middle School Roof replacement project to be transferred to fully fund a revised State share on the North Hagerstown High School Chiller replacement project. The realignment of funding in WCPS FY 2021 CIP is needed to avoid the chiller project from being deferred due to lack of available local funding.

The Regional Facility Managers in collaboration with the Department of General Services discussed with the LEA the differences in the estimated project budgets for the roof and chiller projects compared to the actual bid amounts received.

Staff are in support of the LEAs request.

<b>Project Name</b>	<b>FY 2021 CIP Allocation</b>	<b>Adjustment Amount</b>	<b>Amended FY 2021 CIP Allocation</b>
Western Heights Middle - Roof PSC-PID #21.003.2021 SR-102227	\$1,873,000	(\$822,000)	\$1,051,000
North Hagerstown High - Chiller PSC-PID #21.024.2021 SR-102228	\$711,000	\$736,000	\$1,447,000
<b>Total Allocations</b>	<b>\$2,584,000</b>	<b>(\$86,000)</b>	<b>\$2,498,000</b>
Increase the WCPS Reserved Appropriations Account	(\$86,000)	\$86,000	\$0
<b>Adjusted FY 2021 CIP Allocation</b>	<b>\$2,498,000</b>	<b>\$0</b>	<b>\$2,498,000</b>

## Item 5.A. Nonpublic Schools Safety Grants Program – FY 2021 Project Approvals and Allocations

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### **Motion:**

To approve FY 2021 Nonpublic Schools Safety Grants Program project allocations as presented, totaling \$3,496,260.

### **Background Information:**

The FY 2021 Operating Budget contained \$3,500,000 for the Nonpublic Schools Safety Grant Program. The Nonpublic School Safety Grant Program, jointly administered by the Maryland State Department of Education (MSDE) and the Interagency Commission on School Construction (IAC), provides grants for nonpublic schools to renovate and improve school facilities for safety improvements. Nonpublic schools participating in MSDE's Aid to Nonpublic Schools Textbook Loan Program are eligible for the grants. Also eligible are nonpublic schools serving students with disabilities through the Nonpublic Placement Program, R00A02.07 Subprogram 076.

A nonpublic school meeting the basic requirements may receive a minimum grant of \$5,000. The amount of the actual grant is based on additional criteria:

- The maximum grant amount is \$65 per student, for schools where less than 20% of the students are eligible for free and reduced price meal program,
- For schools where at least 20% or more of the students are eligible for the free or reduced price meal program, or for schools that serve students with disabilities through the Nonpublic Placement Program, the maximum grant amount is \$85 per student.
- Facilities must be of 16 years or more of age.

### FY 2021

- The value of eligible applications at each funding level did not exceed the total FY 2021 allocation of \$3.5 million.
- FY 2021 grants provide funding for projects in 199 schools in 19 local school systems totaling \$3,496,260.

<b>LEA Name</b>	<b>School Name</b>	<b>Project Type</b>	<b>Total Allocation</b>
Allegany	Bishop Walsh School	Doors, Interior Renovation	\$22,360.00
Anne Arundel	Archbishop Spalding High School	Doors, Other	\$81,380.00
Anne Arundel	Little Smiles with Big Dreams Learning Center	Doors, Interior Renovation, Telecommunications	\$5,000.00
Anne Arundel	Monsignor Slade Catholic School	Other, Telecommunications	\$30,940.00
Anne Arundel	Montessori International Children's House	Doors, Interior Renovation, Mechanical Structural systems, Telecommunications, Other	\$6,500.00
Anne Arundel	School of the Incarnation	Windows, Other	\$47,320.00
Anne Arundel	St. Jane Frances Preschool	Telecommunications	\$5,000.00
Anne Arundel	St. John the Evangelist School	Interior Renovation, Other	\$32,955.00
Anne Arundel	St. Margaret's Day School	Other	\$8,255.00
Anne Arundel	St. Martin's Lutheran Church School	Doors	\$7,800.00
Anne Arundel	St. Mary's High School	Other	\$32,760.00
Anne Arundel	St. Paul's Lutheran School	Structural, Other	\$16,900.00
Anne Arundel	St. Philip Neri School	Doors, Interior Renovation, Telecommunications	\$27,365.00
Anne Arundel	The Goddard School - Arnold	Doors, Structural, Other	\$7,605.00
Anne Arundel	The Summit School	Other	\$8,500.00
Baltimore	Al-Rahmah School	Structural, Telecommunications	\$14,025.00

Baltimore	Bais Hamedrash and Mesivta of Baltimore	Doors, Windows, Other	\$10,200.00
Baltimore	Bais Yaakov School for Girls	Telecommunications, Windows, Other	\$148,240.00
Baltimore	Calvert Hall College High School	Other	\$75,465.00
Baltimore	Cambridge School	Doors, Other	\$8,385.00
Baltimore	Central Presbyterian Church Preschool	Doors	\$5,000.00
Baltimore	Children's Magnet Montessori School	Telecommunications, Other	\$5,000.00
Baltimore	Concordia Preparatory School (formerly Baltimore Lutheran School)	Structural, Other	\$25,935.00
Baltimore	Emmanuel Lutheran School	Other, Telecommunications	\$7,085.00
Baltimore	Havenwood Preschool Center	Doors, Interior Renovation, Structural, Telecommunications, Windows	\$7,800.00
Baltimore	Immaculate Conception School	Other	\$32,240.00
Baltimore	Immaculate Heart of Mary	Structural, Telecommunications, Other	\$18,655.00
Baltimore	Israel Henry Beren High School	Other	\$19,720.00
Baltimore	JEWELS School	Telecommunications, Other	\$5,000.00
Baltimore	Mesivta Kesser Torah of Baltimore	Windows, Other	\$6,970.00

Baltimore	Mount de Sales Academy	Doors, Structural, Other	\$31,070.00
Baltimore	Our Lady of Grace Preschool	Structural, Windows	\$5,000.00
Baltimore	Our Lady of Hope/St. Luke School	Other	\$14,625.00
Baltimore	Our Lady of Mount Carmel School	Doors, Other	\$42,330.00
Baltimore	Our Lady of Victory School	Interior Renovation	\$14,620.00
Baltimore	Pilgrim Christian Day School	Interior Renovation, Telecommunications, Windows	\$5,000.00
Baltimore	Sacred Heart School	Interior Renovation	\$26,260.00
Baltimore	Sisters Academy of Baltimore, Inc.	Interior Renovation	\$6,035.00
Baltimore	St. Agnes School	Interior Renovation, Telecommunications, Other	\$14,450.00
Baltimore	St. John the Evangelist School	Other	\$12,610.00
Baltimore	St. Joseph School - Fullerton	Other	\$35,165.00
Baltimore	St. Joseph School, Cockeysville	Other	\$21,190.00
Baltimore	St. Mark School	Telecommunications, Other	\$20,995.00
Baltimore	St. Michael-St. Clement School	Other	\$21,335.00
Baltimore	St. Paul Lutheran School	Structural, Telecommunications, Other	\$5,655.00
Baltimore	St. Paul's Lutheran School	Other	\$9,490.00
Baltimore	St. Pius X School	Lighting, Other	\$7,085.00

Baltimore	St. Stephen School	Doors	\$21,840.00
Baltimore	St. Ursula School	Doors, Telecommunications	\$40,820.00
Baltimore	Talmudical Academy of Baltimore, Inc.	Doors, Telecommunications, Other	\$85,935.00
Baltimore	The Goddard School in Owings Mills	Doors, Interior Renovation, Structural, Telecommunications, Windows	\$9,605.00
Baltimore	Torah Institute of Baltimore	Windows	\$61,285.00
Baltimore	Willow Park Academy	Doors, Structural, Windows	\$5,780.00
Baltimore	Yeshivas Toras Simcha	Telecommunications, Windows, Other	\$10,200.00
Baltimore City	Archbishop Borders School	Telecommunications, Other	\$13,090.00
Baltimore City	Archbishop Curley High School	Interior Renovation	\$35,165.00
Baltimore City	Baltimore Torah School	Doors	\$5,000.00
Baltimore City	Bnos Yisroel of Baltimore, Inc	Doors, Interior Renovation, Telecommunications, Windows	\$34,970.00
Baltimore City	Cardinal Shehan School	Other	\$27,965.00
Baltimore City	Cathedral Christian Academy	Windows, Structural	\$11,390.00
Baltimore City	Cheder Chabad, Inc.	Interior Renovation, Windows, Other	\$24,310.00
Baltimore City	Children's Guild School of Baltimore, The	Doors, Interior Renovation	\$5,000.00
Baltimore City	Govans Presbyterian Preschool	Telecommunications, Other	\$5,000.00
Baltimore City	Greater Grace Christian Academy	Structural, Telecommunications, Windows	\$17,000.00
Baltimore City	Greater Youth Academy, The	Structural	\$8,245.00



Baltimore City	H.O.P.E. Academy	Windows	\$6,695.00
Baltimore City	Kennedy Krieger School: Fairmount Campus	Other	\$11,440.00
Baltimore City	Kennedy Krieger School: Greenspring Campus	Other	\$15,340.00
Baltimore City	Mercy High School	Doors, Interior Renovation, Telecommunications, Windows, Other	\$27,755.00
Baltimore City	Mount St. Joseph High School	Interior Renovation, Other	\$57,265.00
Baltimore City	Ner Tamid Montessori	Interior Renovation, Structural, Windows	\$8,500.00
Baltimore City	Oheb Shalom's Learning Ladder	Structural, Telecommunications, Windows, Electrical Systems, Doors	\$5,000.00
Baltimore City	Ohr Chadash Academy	Lighting, Other	\$18,655.00
Baltimore City	Saint Frances Academy	Doors, Windows, Other	\$18,020.00
Baltimore City	Saint Nicholas Early Education Center	Doors, Interior Renovation, Structural, Windows, Other	\$10,010.00
Baltimore City	St. Casimir School	Other	\$13,975.00
Baltimore City	St. Elizabeth School	Interior Renovation	\$11,390.00
Baltimore City	St. Francis of Assisi School	Interior Renovation	\$14,820.00
Baltimore City	The GreenMount School	Doors, Interior Renovation, Telecommunications, Windows, Other	\$7,150.00
Baltimore City	Tong Le Montessori School	Other	\$5,000.00
Calvert	Bright Beginnings Children's Center 1	Telecommunications, Other	\$5,000.00

Calvert	Bright Beginnings Children's Center 2	Telecommunications, Other	\$5,000.00
Calvert	Cardinal Hickey Academy	Doors	\$9,295.00
Calvert	Our Lady Star of the Sea School	Windows	\$8,970.00
Calvert	Tidewater School, The	Doors, Interior Renovation, Windows, Other	\$5,000.00
Carroll	Carroll Lutheran School	Interior Renovation, Telecommunications	\$7,540.00
Carroll	Little People's Place	Telecommunications, Other	\$12,675.00
Carroll	Montessori School of Westminster, The	Doors	\$7,345.00
Carroll	St. James Nursery School	Other	\$8,060.00
Carroll	St. John School	Doors	\$19,305.00
Cecil	Good Shepherd Catholic School	Plumbing, Other	\$5,265.00
Cecil	Mount Aviat Academy	Doors, Telecommunications, Other	\$15,795.00
Charles	Archbishop Neale Elementary School	Structural, Telecommunications, Other	\$17,095.00
Charles	Grace Lutheran School	Structural	\$14,300.00
Charles	Saint Peters School	Doors	\$18,330.00
Charles	St. Mary's School	Windows, Other	\$14,625.00
Dorchester	Countryside Christian School	Telecommunications, Other	\$5,000.00
Frederick	Meadows Montessori	Structural, Telecommunications, Other	\$5,000.00
Frederick	Mother Seton School	Interior Renovation	\$18,525.00

Frederick	St. John Regional Catholic School	Telecommunications, Other	\$31,200.00
Harford	Children's Manor of Forest Hill	Windows	\$5,000.00
Harford	Monarch Montessori School	Other	\$5,000.00
Harford	St. Joan of Arc School	Other	\$12,805.00
Harford	St. Margaret School	Other	\$35,230.00
Harford	The Goddard School - Forest Hill	Doors, Interior Renovation	\$11,245.00
Harford	Trinity Lutheran Christian School	Telecommunications	\$13,390.00
Howard	Children's Manor Montessori School	Other	\$6,565.00
Howard	Children's Manor Montessori School	Windows	\$5,000.00
Howard	Columbia Academy	Telecommunications, Windows	\$15,795.00
Howard	Mount Hebron Nursery School	Doors, Windows	\$11,440.00
Howard	Our Lady of Perpetual Help School	Doors	\$15,210.00
Howard	Resurrection/St . Paul School	Other	\$25,350.00
Howard	St. Augustine School	Interior Renovation, Windows	\$16,250.00
Howard	St. John's Parish Day School	Windows	\$14,300.00
Howard	St. Louis School	Doors, Telecommunications, Other	\$34,320.00
Montgomery	4 Corners Community Nursery	Doors	\$5,000.00

Montgomery	Alef Bet Montessori School	Interior Renovation	\$5,000.00
Montgomery	Avalon School, The	Doors	\$12,025.00
Montgomery	Bender JCC Of Greater Washington	Telecommunications	\$5,265.00
Montgomery	Butler Montessori	Doors, Other	\$8,580.00
Montgomery	Children's Manor Montessori School & Day Care	Telecommunications, Other	\$5,000.00
Montgomery	Don Bosco Cristo Rey High School	Doors, Structural, Other	\$33,660.00
Montgomery	Geneva Day School	Windows, Other	\$7,150.00
Montgomery	German International School	Doors, Other	\$29,900.00
Montgomery	Holy Cross School	Structural	\$15,145.00
Montgomery	Holy Redeemer School- Kensington	Structural	\$24,700.00
Montgomery	Leo Bernstein Jewish Academy	Doors, Interior Renovation, Structural, Telecommunications, Other	\$5,000.00
Montgomery	Mary of Nazareth Roman Catholic School	Doors, Structural, Telecommunications, Other	\$31,005.00
Montgomery	Melvin J Berman Hebrew Academy	Interior Renovation	\$41,795.00
Montgomery	Mother of God School	Other	\$13,260.00

Montgomery	Our Lady of Lourdes Catholic School	Windows	\$12,740.00
Montgomery	Our Lady of Mercy School	Interior Renovation, Telecommunications	\$13,780.00
Montgomery	Seneca Academy	Windows, Other	\$5,000.00
Montgomery	St. Andrew Apostle School	Windows	\$28,135.00
Montgomery	St. Bartholomew's School	Telecommunications	\$9,620.00
Montgomery	St. Bernadette School	Telecommunications, Windows	\$18,460.00
Montgomery	St. Elizabeth School	Doors, Telecommunications, Other	\$35,490.00
Montgomery	St. Francis International School	Doors, Windows	\$27,625.00
Montgomery	St. Jane de Chantal School	Telecommunications, Other	\$21,450.00
Montgomery	St. John the Baptist School	Other	\$14,495.00
Montgomery	St. John the Evangelist School	Doors, Windows	\$9,945.00
Montgomery	St. Jude Catholic School	Doors, Interior Renovation, Telecommunications, Other	\$19,125.00
Montgomery	St. Martin of Tours School	Windows	\$15,470.00
Montgomery	St. Mary's School	Doors, Windows, Other	\$11,050.00
Montgomery	St. Patrick's School	Doors	\$15,470.00
Montgomery	St. Raphael School	Other	\$18,850.00
Montgomery	Torah School of Greater Washington	Doors, Telecommunications	\$29,665.00
Montgomery	Yeshiva of Greater Washington	Doors, Interior Renovation	\$24,310.00

Montgomery	Katherine Thomas School, The	Doors	\$14,535.00
Prince George's	Academy of Saint Matthias the Apostle, The	Doors	\$12,920.00
Prince George's	Beddow School Inc., The	Telecommunications	\$5,000.00
Prince George's	Bishop McNamara High School	Telecommunications, Windows, Other	\$54,405.00
Prince George's	Children's Guild, Inc. Prince George's Campus, The	Doors	\$11,900.00
Prince George's	DeMatha Catholic High School	Doors, Other	\$52,910.00
Prince George's	Elizabeth Seton High School	Interior Renovation	\$38,870.00
Prince George's	Fairhaven School	Telecommunications, Lighting, Other	\$5,000.00
Prince George's	George E. Peters Seventh Day Adventist Elementary School	Doors, Other	\$7,150.00
Prince George's	Goddard Child Development Center - Greenbelt	Interior Renovation	\$5,850.00
Prince George's	Highland Park Christian Academy	Structural	\$9,750.00
Prince George's	Holy Redeemer Elementary School- College Park	Doors, Other	\$12,610.00
Prince George's	Holy Trinity: An Episcopal School	Other	\$27,885.00

Prince George's	New Chapel Christian Academy	Doors, Other	\$5,000.00
Prince George's	New Hope Academy	Doors, Interior Renovation, Other	\$12,580.00
Prince George's	Pallotti Learning Center at St. Mary of the Mills	Doors, Telecommunications	\$5,000.00
Prince George's	Rock Creek Christian Academy	Doors, Interior Renovation	\$8,125.00
Prince George's	St. Ambrose School	Other	\$10,725.00
Prince George's	St. Columba	Doors, Telecommunications, Windows, Other	\$8,645.00
Prince George's	St. Jerome's School	Doors, Interior Renovation, Windows	\$26,130.00
Prince George's	St. John the Evangelist School	Doors, Other	\$17,595.00
Prince George's	St. Joseph Regional School	Telecommunications, Other	\$13,260.00
Prince George's	St. Mary of the Assumption School	Doors, Interior Renovation, Other	\$12,935.00
Prince George's	St. Mary of the Mills School	Doors, Interior Renovation, Structural, Telecommunications, Windows, Other	\$14,495.00
Prince George's	St. Mary's School	Telecommunications, Other	\$17,000.00
Prince George's	St. Mary's School of Piscataway	Doors	\$9,100.00
Prince George's	St. Matthew's United Methodist Early Education Center	Telecommunications	\$7,150.00
Prince George's	St. Philip the Apostle School	Structural	\$9,815.00
Prince George's	St. Pius X Regional School	Interior Renovation	\$27,235.00



Prince George's	St. Vincent Pallotti High School	Telecommunications	\$26,780.00
Prince George's	The Foundation Schools	Telecommunications, Other	\$11,560.00
Prince George's	The Foundation School	Other	\$5,000.00
Queen Anne's	Sweet Bay Magnolia Academy	Doors, Interior Renovation	\$5,000.00
St. Mary's	Father Andrew White, SJ School	Interior Renovation	\$14,625.00
St. Mary's	Little Flower School	Doors, Interior Renovation, Windows, Other	\$9,555.00
St. Mary's	MOTHER CATHERINE ACADEMY	Interior Renovation	\$11,180.00
St. Mary's	St. Mary's Ryken High School	Other	\$41,275.00
St. Mary's	St. Michael's School	Doors, Interior Renovation, Windows	\$10,795.00
Talbot	Chesapeake Christian School	Doors, Telecommunications, Other	\$10,880.00
Talbot	Country School, Inc., The	Other	\$18,070.00
Talbot	SS. Peter and Paul Elementary School	Doors, Interior Renovation, Other	\$19,630.00
Talbot	SS. Peter and Paul High School	Doors	\$9,880.00
Washington	Broadfording Christian Academy	Windows, Other	\$18,980.00
Washington	Good Shepherd Preschool	Other	\$5,000.00
Washington	Grace Academy	Doors, Interior Renovation, Windows	\$17,680.00
Washington	St. Maria Goretti High School	Interior Renovation	\$10,335.00

Washington	St. Mary School	Doors, Telecommunications	\$11,570.00
Wicomico	Asbury Child Development Center	Doors	\$9,100.00
Wicomico	Salisbury School	Telecommunications, Other	\$20,800.00
Wicomico	St. Francis de Sales	Telecommunications, Other	\$13,715.00
Wicomico	Wicomico Day School	Other	\$20,995.00
<b>TOTAL</b>			\$3,496,260

## **Item 5.B. Nonpublic Aging Schools Program – FY 2021 Project Approvals and Allocations**

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### **Motion:**

To approve FY 2021 Senator James E. “Ed” DeGrange Nonpublic Aging Schools Program project allocations as presented, totaling \$3,499,578.

### **Background Information:**

The FY 2021 Capital Budget contained \$3,500,000 for the Nonpublic Aging Schools Program. The Nonpublic Aging Schools Program, jointly administered by the Maryland State Department Education (MSDE) and the Interagency Commission on School Construction (IAC), provides grants of general obligation bond proceeds to nonpublic schools to renovate and improve school facilities. These grants provide funds for projects in buildings at least 16 years of age that would have been eligible under the Aging Schools Program if they were public schools. Nonpublic schools participating in MSDE’s Aid to Nonpublic Schools Textbook Loan Program are eligible for the grants. Also eligible are nonpublic schools serving students with disabilities through the Nonpublic Placement Program, R00A02.07 Subprogram 076.

A nonpublic school meeting basic requirements may receive a minimum grant of \$5,000. The amount of the actual grant is based on additional criteria:

- Tuition is less than the Statewide average per pupil expenditure for public schools
- At least 20% of the students are eligible for free and reduced price meal programs
- The school facility has an average age of 50 years or more

The tuition requirement is waived for Nonpublic Placement schools per Chapter 537 – 2020 Laws of Maryland Section RA07.02C and they are placed in the highest tier of funding automatically, per legislation.

The maximum funding level for schools meeting one criterion is \$25,000; for two additional criteria, the maximum allocation is \$75,000; and for three additional criteria the maximum grant amount is \$100,000.

### **FY 2021**

- The value of eligible applications at each funding level did exceed the total FY 2021 capital budget allocation of \$3.5 million.
- The maximum grant allocations were prorated so that all eligible nonpublic schools received funding. The prorated levels were \$7,641 for schools meeting one criterion, \$22,923 for schools meeting two additional criteria, and \$30,564 for schools meeting three additional criteria or in the Nonpublic Placement Program.
- FY 2021 funded projects in 183 schools in 19 local school systems total \$3,499,578.

LEA Name	School Name	Project Type	Total Allocation
Allegany	Bishop Walsh School	Doors	\$22,923.00
Anne Arundel	Archbishop Spalding High School	Mechanical System	\$7,641.00
Anne Arundel	Elvaton Christian Academy	Interior Renovation, Plumbing, Roofing, Site, Structural, Telecommunications	\$7,641.00
Anne Arundel	Monsignor Slade Catholic School	Doors, Other	\$22,923.00
Anne Arundel	Montessori International Children's House	Doors, Roofing, Windows	\$7,641.00
Anne Arundel	School of the Incarnation	Plumbing, Windows, Other	\$7,641.00
Anne Arundel	St. John the Evangelist School	Mechanical System, Site	\$7,641.00
Anne Arundel	St. Margaret's Day School	Other	\$7,641.00
Anne Arundel	St. Martin's Lutheran Church School	Interior Renovation	\$22,923.00
Anne Arundel	St. Martin's-in-the-Field Episcopal School	Doors, Interior Renovation, Mechanical System, Plumbing, Other	\$7,641.00
Anne Arundel	St. Mary's High School	Electrical System, Lighting, Other	\$22,923.00
Anne Arundel	St. Paul's Lutheran School	Site	\$7,641.00
Anne Arundel	St. Philip Neri School	Interior Renovation, Telecommunications	\$22,923.00
Anne Arundel	The Summit School	Other	\$30,564.00
Baltimore	Al-Rahmah School	Mechanical System	\$22,923.00
Baltimore	Arrow Center for Education, The	Electrical System, Other	\$30,564.00
Baltimore	Bais Hamedrash and Mesivta of Baltimore	Interior Renovation, Plumbing, Structural	\$22,923.00
Baltimore	Bais Yaakov School for Girls	Mechanical System	\$22,923.00
Baltimore	Beth Tfiloh Dahan Community School	Doors	\$7,641.00

Baltimore	Calvert Hall College High School	Lighting, Other	\$22,923.00
Baltimore	Cambridge School	Other	\$22,923.00
Baltimore	Children's Magnet Montessori School	Mechanical System, Roofing, Telecommunications, Other	\$7,641.00
Baltimore	Concordia Preparatory School (formerly Baltimore Lutheran School)	Doors	\$22,923.00
Baltimore	Emmanuel Lutheran School	Mechanical System, Windows	\$22,923.00
Baltimore	Havenwood Preschool Center	Interior Renovation, Plumbing, Structural, Electrical System	\$22,923.00
Baltimore	Immaculate Conception School	Roofing	\$22,923.00
Baltimore	Immaculate Heart of Mary	Interior Renovation, Plumbing, Telecommunications, Other	\$22,923.00
Baltimore	Israel Henry Beren High School	Mechanical System	\$22,923.00
Baltimore	JEWELS School	Interior Renovation, Telecommunications	\$22,923.00
Baltimore	Mesivta Kesser Torah of Baltimore	Interior Renovation, Mechanical System, Other	\$30,564.00
Baltimore	Mount de Sales Academy	Site, Other	\$22,923.00
Baltimore	Our Lady of Hope/St. Luke School	Interior Renovation	\$22,923.00
Baltimore	Our Lady of Mount Carmel School	Doors, Other	\$30,564.00
Baltimore	Our Lady of Victory School	Mechanical System, Telecommunications, Electrical System	\$30,564.00
Baltimore	Pilgrim Christian Day School	Interior Renovation, Site, Telecommunications	\$30,564.00
Baltimore	Sacred Heart School	Other	\$7,641.00
Baltimore	Sisters Academy of Baltimore, Inc.	Mechanical System	\$30,564.00
Baltimore	St. Agnes School	Interior Renovation, Mechanical System, Structural	\$30,564.00
Baltimore	St. John the Evangelist School	Plumbing	\$22,923.00

Baltimore	St. Joseph School - Fullerton	Structural	\$22,923.00
Baltimore	St. Joseph School, Cockeysville	Interior Renovation	\$7,641.00
Baltimore	St. Mark School	Plumbing, Roofing	\$22,923.00
Baltimore	St. Michael-St. Clement School	Roofing	\$30,564.00
Baltimore	St. Paul Lutheran School	Mechanical System, Plumbing, Telecommunications, Lighting, Other, Windows	\$7,641.00
Baltimore	St. Paul's Lutheran School	Roofing	\$7,641.00
Baltimore	St. Pius X School	Lighting, Other	\$7,641.00
Baltimore	St. Stephen School	Doors	\$22,923.00
Baltimore	St. Ursula School	Mechanical System	\$22,923.00
Baltimore	Talmudical Academy of Baltimore, Inc.	Doors, Interior Renovation, Mechanical System, Roofing, Windows	\$22,923.00
Baltimore	Torah Institute of Baltimore	Mechanical System	\$22,923.00
Baltimore	Willow Park Academy	Plumbing, Site, Structural	\$22,923.00
Baltimore	Yeshivas Toras Simcha	Mechanical System, Site	\$30,564.00
Baltimore City	Archbishop Borders School	Roofing	\$30,564.00
Baltimore City	Archbishop Curley High School	Other	\$22,923.00
Baltimore City	Bnos Yisroel of Baltimore, Inc	Doors, Interior Renovation, Mechanical System, Roofing, Site, Telecommunications, Other	\$22,923.00
Baltimore City	Cardinal Shehan School	Interior Renovation, Structural	\$30,564.00
Baltimore City	Cathedral Christian Academy	Interior Renovation, Roofing	\$30,564.00
Baltimore City	Catholic High School of Baltimore, The	Doors, Mechanical System, Lighting, Other	\$22,923.00
Baltimore City	Cheder Chabad, Inc.	Interior Renovation, Plumbing	\$30,564.00
Baltimore City	First English Lutheran Preschool & Kindergarten	Interior Renovation, Plumbing, Other	\$22,923.00

Baltimore City	Govans Presbyterian Preschool	Interior Renovation	\$7,641.00
Baltimore City	Greater Grace Christian Academy	Site, Electrical System, Other	\$30,564.00
Baltimore City	Greater Youth Academy, The	Plumbing, Windows	\$30,564.00
Baltimore City	H.O.P.E. Academy	Other	\$22,923.00
Baltimore City	Kennedy Krieger School: Fairmount Campus	Other	\$30,564.00
Baltimore City	Kennedy Krieger School: Greenspring Campus	Mechanical System	\$30,564.00
Baltimore City	Mercy High School	Doors, Interior Renovation, Mechanical System, Plumbing, Roofing, Structural, Telecommunications, Windows, Electrical System, Other	\$22,923.00
Baltimore City	Mount St. Joseph High School	Interior Renovation	\$22,923.00
Baltimore City	Ner Tamid Montessori	Interior Renovation, Mechanical System, Site, Structural, Windows, Electrical System	\$30,564.00
Baltimore City	Ohr Chadash Academy	Interior Renovation	\$22,923.00
Baltimore City	Saint Frances Academy	Doors, Interior Renovation, Other	\$30,564.00
Baltimore City	St. Casimir School	Other	\$22,923.00
Baltimore City	St. Elizabeth School	Doors, Interior Renovation, Mechanical System, Plumbing, Structural, Electrical System, Other	\$30,564.00
Baltimore City	St. Francis of Assisi School	Roofing, Structural,	\$22,923.00
Baltimore City	The GreenMount School	Interior Renovation, Mechanical System, Roofing, Other	\$7,641.00
Baltimore City	Tong Le Montessori School	Site	\$7,641.00
Calvert	Cardinal Hickey Academy	Interior Renovation	\$7,641.00
Calvert	Our Lady Star of the Sea School	Interior Renovation	\$22,923.00

Calvert	Tidewater School, The	Other	\$7,641.00
Carroll	Montessori School of Westminster, The	Other	\$7,641.00
Carroll	St. John School	Interior Renovation	\$22,923.00
Cecil	Good Shepherd Catholic School	Mechanical System	\$22,923.00
Cecil	Mount Aviat Academy	Mechanical System	\$22,923.00
Charles	Archbishop Neale Elementary School	Telecommunications, Site, Other	\$7,641.00
Charles	Grace Lutheran School	Interior Renovation, Windows	\$7,641.00
Charles	Saint Peters School	Doors	\$22,923.00
Charles	St. Mary's School	Mechanical System	\$22,923.00
Dorchester	Countryside Christian School	Mechanical System, Other	\$22,923.00
Frederick	Meadows Montessori	Doors, Mechanical System, Roofing, Other	\$7,641.00
Frederick	Mother Seton School	Interior Renovation	\$7,641.00
Frederick	St. John Regional Catholic School	Interior Renovation, Mechanical System, Electrical System	\$7,641.00
Harford	Children's Manor of Forest Hill	Mechanical System, Telecommunications, Windows	\$7,641.00
Harford	John Carroll School, Inc., The	Interior Renovation, Telecommunications, Other	\$22,923.00
Harford	St. Joan of Arc School	Other	\$22,923.00
Harford	St. Margaret School	Other	\$7,641.00
Harford	Trinity Lutheran Christian School	Mechanical System	\$7,641.00
Howard	Children's Manor Montessori School	Mechanical System, Telecommunications	\$7,641.00
Howard	Children's Manor Montessori School & Day Care	Interior Renovation, Plumbing, Telecommunications, Other	\$7,641.00
Howard	Columbia Academy	Interior Renovation	\$7,641.00
Howard	Maryland International School	Interior Renovation, Lighting, Electrical System	\$7,641.00
Howard	Our Lady of Perpetual Help School	Plumbing	\$7,641.00



Howard	Resurrection/St. Paul School	Other	\$7,641.00
Howard	St. Augustine School	Interior Renovation, Electrical System	\$22,923.00
Howard	St. John's Parish Day School	Windows	\$7,641.00
Howard	St. Louis School	Mechanical System	\$7,641.00
Howard	Trinity School	Windows	\$7,641.00
Montgomery	Alef Bet Montessori School	Plumbing, Interior Renovation, Roofing, Structural	\$22,923.00
Montgomery	Avalon School, The	Doors	\$22,923.00
Montgomery	Butler Montessori	Mechanical System	\$7,641.00
Montgomery	Children's Manor Montessori School	Mechanical System, Roofing, Telecommunications, Windows, Other	\$7,641.00
Montgomery	Don Bosco Cristo Rey High School	Mechanical System, Other	\$30,564.00
Montgomery	Geneva Day School	Plumbing, Other	\$22,923.00
Montgomery	German International School	Doors	\$7,641.00
Montgomery	Holy Cross School	Mechanical System	\$7,641.00
Montgomery	Holy Redeemer School- Kensington	Doors, Mechanical System	\$22,923.00
Montgomery	Ivymount School, The	Mechanical System, Other	\$30,564.00
Montgomery	Mary of Nazareth Roman Catholic School	Mechanical System, Other	\$7,641.00
Montgomery	Melvin J Berman Hebrew Academy	Interior Renovation	\$7,641.00
Montgomery	Mother of God School	Other	\$22,923.00
Montgomery	Our Lady of Lourdes Catholic School	Mechanical System	\$22,923.00
Montgomery	Our Lady of Mercy School	Mechanical System	\$7,641.00
Montgomery	Seneca Academy	Mechanical System, Roofing	\$7,641.00
Montgomery	St. Andrew Apostle School	Interior Renovation, Roofing, Site, Interior Renovation, Windows, Electrical System	\$22,923.00

Montgomery	St. Bartholomew's School	Structural	\$22,923.00
Montgomery	St. Bernadette School	Interior Renovation, Plumbing, Structural, Telecommunications, Windows, Electrical System	\$22,923.00
Montgomery	St. Elizabeth School	Other	\$22,923.00
Montgomery	St. Francis International School	Doors, Interior Renovation, Mechanical System, Roofing, Electrical System	\$30,564.00
Montgomery	St. Jane de Chantal School	Site, Other	\$22,923.00
Montgomery	St. John the Baptist School	Other	\$7,641.00
Montgomery	St. John the Evangelist School	Interior Renovation	\$22,923.00
Montgomery	St. Jude Catholic School	Door, Interior Renovation, Plumbing, Structural, Telecommunications, Windows, Other	\$30,564.00
Montgomery	St. Martin of Tours School	Mechanical System	\$22,923.00
Montgomery	St. Mary's School	Mechanical System, Plumbing, Electrical System, Lighting, Other	\$22,923.00
Montgomery	St. Patrick's School	Interior Renovation, Plumbing	\$7,641.00
Montgomery	St. Raphael School	Interior Renovation	\$7,641.00
Montgomery	Torah School of Greater Washington	Mechanical System, Roofing	\$30,564.00
Montgomery	The Katherine Thomas School	Doors, Mechanical, Plumbing	\$30,564.00
Montgomery	Yeshiva of Greater Washington	Mechanical System, Windows	\$30,564.00
Prince George's	Academy of Saint Matthias the Apostle, The	Site	\$30,564.00
Prince George's	Bishop McNamara High School	Interior Renovation	\$7,641.00
Prince George's	Children's Guild, Inc. Prince George's Campus, The	Windows	\$30,564.00
Prince George's	DeMatha Catholic High School	Interior Renovation	\$22,923.00

Prince George's	Elizabeth Seton High School	Mechanical System	\$22,923.00
Prince George's	Fairhaven School	Interior Renovation, Lighting, Other	\$22,923.00
Prince George's	George E. Peters Seventh Day Adventist Elementary School	Doors, Site, Windows, Other	\$7,641.00
Prince George's	Highland Park Christian Academy	Interior Renovation	\$7,641.00
Prince George's	Holy Redeemer Elementary School-College Park	Interior Renovation, Lighting	\$22,923.00
Prince George's	Holy Trinity Episcopal Day School	Mechanical System	\$7,641.00
Prince George's	New Chapel Christian Academy	Doors	\$7,641.00
Prince George's	New Hope Academy	Elevator, Site, Interior Renovation, Mechanical System, Plumbing, Roofing, Structural, Telecommunications, Windows, Electrical System	\$30,564.00
Prince George's	Rock Creek Christian Academy	Mechanical System	\$7,641.00
Prince George's	St. Ambrose School	Mechanical System, Other	\$22,923.00
Prince George's	St. Columba	Doors, Interior Renovation, Lighting, Other, Windows	\$22,923.00
Prince George's	St. Jerome's School	Interior Renovation, Other	\$22,923.00
Prince George's	St. John the Evangelist School	Mechanical System, Electrical System, Other	\$22,923.00
Prince George's	St. Joseph Regional School	Windows	\$22,923.00
Prince George's	St. Mary of the Assumption School	Doors, Interior Renovation, Plumbing, Roofing, Site, Structural, Telecommunications, Windows, Electrical System	\$22,923.00
Prince George's	St. Mary of the Mills School	Elevator, Doors, Interior Renovation, Mechanical Systems, Plumbing, Roofing, Site, Structural, Telecommunications, Windows, Electrical System	\$22,923.00
Prince George's	St. Mary's School	Mechanical System, Plumbing, Other	\$30,564.00

Prince George's	St. Mary's School of Piscataway	Interior Renovation, Plumbing, Other	\$22,923.00
Prince George's	St. Matthew's United Methodist Early Education Center	Other	\$7,641.00
Prince George's	St. Philip the Apostle School	Mechanical System	\$7,641.00
Prince George's	St. Pius X Regional School	Interior Renovation	\$7,641.00
Prince George's	St. Vincent Pallotti High School	Windows	\$7,641.00
Prince George's	The Foundation School	Windows	\$30,564.00
Queen Anne's	Sweet Bay Magnolia Academy	Electrical System, Structural, Other	\$30,564.00
St. Mary's	Father Andrew White, SJ School	Mechanical System, Electrical System	\$22,923.00
St. Mary's	Little Flower School	Doors, Mechanical System, Roofing, Structural, Other	\$22,923.00
St. Mary's	MOTHER CATHERINE ACADEMY	Doors, Interior Renovation	\$22,923.00
St. Mary's	St. Mary's Ryken High School	Mechanical System	\$22,923.00
St. Mary's	St. Michael's School	Interior Renovation, Plumbing, Electrical System	\$30,564.00
Talbot	Chesapeake Christian School	Doors, Interior Renovation, Mechanical System, Plumbing, Telecommunications, Electrical System	\$22,923.00
Talbot	Country School, Inc., The	Roofing	\$7,641.00
Talbot	SS. Peter and Paul Elementary School	Interior Renovation, Plumbing	\$22,923.00
Talbot	SS. Peter and Paul High School	Interior Renovation, Plumbing	\$22,923.00
Washington	Broadfording Christian Academy	Roofing, Other	\$22,923.00
Washington	Grace Academy	Doors, Interior Renovation, Mechanical System, Roofing, Windows	\$7,641.00
Washington	St. Maria Goretti High School	Interior Renovation	\$22,923.00

Washington	St. Mary School	Doors, Mechanical System	\$22,923.00
Wicomico	Asbury Child Development Center	Mechanical System, Lighting	\$22,923.00
Wicomico	Salisbury School	Other	\$7,641.00
Wicomico	St. Francis de Sales	Mechanical System	\$7,641.00
Wicomico	Wicomico Day School	Interior Renovation, Mechanical System	\$22,923.00
<b>TOTAL</b>			<b>\$3,499,578</b>

**Item 6. Baltimore City Roland Park Elementary Approval COMAR Waiver and Allocation of Emergency Planning Funding**

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**Motion:**

To approve:

1. the waiver of COMAR 14.39.02.11C, as requested by Baltimore City Public Schools and approved by the Assistant Attorney General for legal sufficiency, so that design funding will be an eligible expense for an emergency structural repair project at Roland Park PK-8; and
2. the transfer of \$76,800 from the Emergency Repair Fund to establish an allocation for professional design services for early planning for an emergency structural repair project at the Roland Park PK-8.

**Background Information:**

Roland Park PK-8 #233 is a 180,000 square-foot PK-8 constructed in 1925, with additions in 1930, 1954, and 1972. #233 was renovated in 1990; and since 2000, the State has invested around \$12 million into it on a new roof (2012), windows/doors (2013), HVAC equipment (2010/12 and 2019) and an elevator (2015). There is high demand (110% utilization rate) at #233, and projections indicate there will continue to be.

The structural issues at Roland Park PK-8 #233 have been clear to Baltimore City Public Schools (City Schools) and to State maintenance inspectors since at least 2015 — with structural issues observed, and structural investigation(s) recommended in both the FY 2015 and FY 2019 State maintenance inspection reports. City Schools included a structural investigation and repair project as priority #37 in its FY 2020 CIP request, as priority #27 in its FY 2021 request and as priority #6 in its FY 2022 CIP request — submitted in October 2020. Each time, the project has been deferred due to insufficient scope development.

Without a detailed structural investigation with potential solutions and budgets identified prior to allocation of state funds for construction, the risk is high that the estimated cost/requested state allocation will not be sufficient to complete the scope, and that the project will need to be cancelled, the allocation reverted, and the funds moved to Baltimore City's reserved account rather than being put to work correcting other high need issues.

Reverting would come at a financial cost (of construction cost escalation) to the state and to City Schools. It would also come at an educational cost to the students — like the roof replacement and structural repair project at Furley Elementary #206, where structural issues forced the closure and replacement of the school. Even though a structural investigation had been completed prior to the allocation of state funds, the actual cost (\$9 million) of the roof replacement and structural repair at #206 was double the estimated cost (\$4.5 million) derived from the structural investigation. In the case of the structural repair project at #233, even after multiple requests, a structural investigation that is detailed enough to estimate the cost of the needed repairs has not been initiated.

On January 22, 2021 a team of IAC staff met with City Schools staff at #233 to further explore a possible path forward on the high priority project. Mahmood Yahyai, Ph.D, Structural Engineer with the Department of General Services (DGS), detailed the conditions in field report to the team, and recommended monitoring the cracks and displacements with crack monitors and geographic information systems (GIS), and using professional design services to perform a detailed investigation and to write the scope for the needed repair project. The report concludes that the south end of the existing 3-story school is currently at risk.

Per a letter from City Schools dated February 5, 2021 (see attached), City Schools recognized the urgent nature of the repair project and a lack of local funds needed to procure professional design services in order to start the design process. To move the project forward, City Schools is requesting an emergency allocation of state funds to procure professional design services and start the design process.

Based upon staff review of the request and recommendations from DGS, IAC staff recommend support of the request from City Schools for an allocation of State Emergency Repair Funds to provide emergency professional design services for the needed structural repair project at Roland Park PK-8 #233.

# BALTIMORE CITY PUBLIC SCHOOLS

**Brandon M. Scott**  
*Mayor, City of Baltimore*

**Linda Chinnia**  
*Chair, Baltimore City Board  
of School Commissioners*

**Dr. Sonja Brookins Santelises**  
*Chief Executive Officer*

February 5, 2021

Mr. Robert A Gorrell  
Executive Director  
Interagency Commission on Public School Construction  
200 W. Baltimore Street, 2<sup>nd</sup> Floor  
Baltimore, MD 21201

Re: Roland Park Elementary/Middle School #233  
Structural Project

Dear Mr. Gorrell,

Thank you for visiting the Roland Park EMS #233 site with us on January 22, 2021, to observe the structural conditions of the building electrical and mechanical rooms.

For the three years we have submitted this project (FY2020, FY2021 and FY2022 CIP) we definitely understood the urgency of the project. At this time, the load rating of the bridge is not sufficient to allow a fire truck to cross and access the back portion of the school building. The recent HVAC project we are finalizing brought it even more to the attention of the community when we had to disrupt traffic to provide alternative means to install equipment on the school roof and additional funds (\$80,000) to bring in the additional equipment to support the HVAC project.

As this project has yet to receive CIP funding, unfortunately we do not have the local funding available to hire an engineer and begin the design for the project. Planning approval for this project would give us the confidence that the State will support the project. Coupling the planning approval with state funding via an emergency request would allow us the latitude to spend our very limited local funds on the match to the design state funds to move forward on concept and design documents.

Therefore, we would like to request planning approval with emergency design funds allocated from the state to move forward with the design for this project.

Sincerely,  
Dr. Lynette Washington  
Chief Operating Officer

cc: Ms. Annie Hsiao, Deputy COO  
Ms. Cynthia Smith, Director – Facilities, Design and Construction  
Mr. Alex Donahue, IAC  
Mr. Jamie Bridges, IAC



**Item 7. Baltimore City Public Schools — Cancellation of FY 2020 Southside Building #181 Healthy School Facility Fund (HSFF) Project**

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**Motion:**

To approve the cancellation of the Baltimore City Public Schools FY 2020 Healthy School Facility Fund (HSFF) vertical packaged air conditioning units project at Southside Building #181, and the transfer of the project allocation of \$896,682 to the Healthy School Facility Fund for re-allocation to other eligible Healthy School Facility Fund projects in the State.

**Background Information:**

The Healthy School Facility Fund (HSFF) Administrative Procedures Guide requires project allocations uncontracted after final reimbursement of an approved project to be transferred back to the Fund and reserved for reallocation to other eligible HSFF projects in the state. Per the letter dated November 19, 2020 (see attachment), City Schools requested the cancellation of the one FY 2020 HSFF project (see Table 1) because City Schools does not intend to complete the project.

PROJECTS TO CANCEL			TABLE 1
School Building	Description	PSC Number	Allocation
Southside Building #181	VPU Installation	30.228.2020 HSFF	\$896,682
ALLOCATIONS TO TRANSFER			\$896,682

At the January 14, 2021 meeting of the IAC, a motion to approve the request to cancel the project was postponed, and more information on the project and the building were requested. In particular, members wanted to know that school #181 is safe, if the VPU project at school #181 could be completed, and of City Schools' long-term plan for school #181.

At the time, City Schools provided immediate assurance that school #181 is safe, and in particular, that the fire alarm is operational. Since then, staff confirmed that City Schools does not intend to complete the project. Also, City Schools communicated that the long-term plan for school #181, and the portfolio of schools in general, has been and will continue to be considered as part of the annual portfolio review process — but that all recommendations must be vetted within City Schools and with local stakeholders before they can be shared with State agencies and the general public.

Without a long-term solution, the Southside Building #181, with a state-rated capacity (SRC) of more than 1,100 students, will continue to be one of the most underutilized school buildings in the City Schools portfolio, regardless of the physical condition of the building or the academic programs offered in the building — due in large to significant and sustained demographic change on the Cherry Hill Peninsula.

While the population of Cherry Hill did not decline at the same rate as Baltimore City as a whole in recent years, the number of students from Cherry Hill enrolled in high school did fall — from 584 in 2010 to 386 in 2017<sup>1</sup>. In addition, the students from Cherry Hill enrolled in high school are even more mobile than Baltimore City as a whole. In fact, one in 10 switches schools within a

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<sup>1</sup> Baltimore Neighborhood Indicators Alliance. *Vital Signs 17 CSA Profiles: Cherry Hill*. Jacob France Institute, Sep 2019

given school year. So, a decline in enrollment at the high school in Cherry Hill over the same period is understandable. For school year 2018-19, enrollment at the high school in Cherry Hill located in the Southside building— the New Era Academy — fell to 288<sup>2</sup>; and utilization of the the entire Southside Building #181 fell to 27%.

The fall in enrollment at #181 occurred despite significant efforts to stabilize enrollment. For example, in school year 2014-15, City Schools relocated the Maritime Industries Academy, with an enrollment of 420, to #181. And City Schools supported the relocation of the program with extensive interior renovations. But enrollment in the program fell to 127 within a couple years, and the Maritime program closed at the end of school year 2015-2016.

In the foreseeable future, City Schools projects enrollment to remain in the low to mid 300s and utilization to remain below 33% at #181. Around 100,000 sf of underutilized space will continue to be a significant financial problem in the foreseeable future — with an estimated **additional cost**<sup>3</sup> to operate and maintain of more than \$1,700,000 per year until a long-term solution can be identified and implemented.

Staff recommends approval of the request to cancel the FY 2020 Healthy School Facility Fund project — the installation of VPUs at the Southside Building #181 — and to transfer the project allocation of \$896,682 as detailed in the motion.

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<sup>2</sup> Maryland State Department of Education. *Enrollment 2019*. Web, accessed: Jul 2019.

<sup>3</sup> Based upon industry standards as calculated by the IAC's Total Cost of Ownership Estimator Tool

# BALTIMORE CITY PUBLIC SCHOOLS

**Bernard C. "Jack" Young**  
*Mayor, City of Baltimore*

**Linda Chinnia**  
*Chair, Baltimore City Board of  
School Commissioners*

**Dr. Sonja Brookins Santelises**  
*Chief Executive Officer*

November 19, 2020

Mr. Robert Gorrell  
Executive Director  
Interagency Commission on School Construction  
200 West Baltimore Street, 2<sup>nd</sup> Floor  
Baltimore, Maryland 21201

RE: Baltimore City Schools FY19 Capital Improvement Program (CIP)  
Baltimore City Schools FY20 Healthy Schools Facilities Fund (HSFF)  
Projects to Rescind Request

Dear Mr. Gorrell:

Based on discussions with the IAC Project Manager assigned to Baltimore City Schools, Baltimore City Public Schools (City Schools) is formally requesting that the funding for the Capital Improvement projects noted below be rescinded.

For each project below we have provided a justification as to why the project is being rescinded. We appreciate your consideration for our request.

City Schools requests rescission of the following projects. The total rescinded state CIP funds for the below projects is **\$7,901,682.00**.

1. #067 Edgewood Elementary AC PSC #30.262.19 SR \$ 445,000
  - a. Justification: The funding allocation in the FY2019 request was not sufficient for the project given actual bid costs. This project was funded through the FY2020 Healthy Schools Facilities Funds, so the CIP funding is no longer required.
2. #480 Baltimore City College HS Roof PSC #30.110.19 SR \$ 4,000,000
  - a. Justification: Baltimore City College HS is in the new 21<sup>st</sup> Century High School Plan to receive a full renovation and potential addition. The roof replacement will be included within the 21<sup>st</sup> Century project.
3. 480 Baltimore City College HS Fire Safety PSC #30.110.19 SR \$ 2,560,000
  - a. Justification: Baltimore City College HS is in the new 21<sup>st</sup> Century High School Plan to receive a full renovation and potential addition. The fire safety upgrades will be included within the 21<sup>st</sup> Century project.

4. #181 Southside Building AC PSC #30.228.20 HSFF \$ 896,682
- a. Justification: The funding approved for this project was only 43% of the requested funding. The approved amount is not sufficient to install the increased electrical service required and the AC units for the building. This project will need to be canceled until such time that full funding can be approved.

Should you have any questions or concerns, please contact me. Thank you for your consideration in this matter.

Sincerely,



Dr. Lynette Washington  
Chief Operating Officer

cc: Annie Hsiao, Deputy Chief Operating Officer  
Cynthia Smith, Director Design & Construction  
Dr. Nichole Stewart, Director Planning & Real Estate

**Item 8. Baltimore City E15M HVAC Status Report**

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**Motion:**

This item is informational and does not require IAC action.

**Background Information:**

Please see the attached report.

			Project Schedule		Project Phase					Project Status						Contract Status					
Baltimore City E15M HVAC Status Report			Approved	FinishConstruct	Procurement	Design	Procurement	Construct	CurrentTask	Behind > 2months	Behind <2 months	Behind < 1 month	On-Time	Ahead	Operational	Design Contracts			Construct Contracts		
																Approved	Contracted	Expended	Approved	Contracted	Expended
SchoolName	ScopeOfWork	Allocation																			
Benjamin Franklin HS #239	Boiler replacement	\$67,965	02/12/19	-					OPERATIONAL 04/2020							09/12/19	\$67,965	\$0	-	-	-
Callaway ES #251	Unit vent replacement	\$1,611,887	02/12/19	07/29/21					DESIGN							06/14/19	\$111,887	\$0	-	-	-
Commodore John Rodgers EM #027	Chiller, cooling tower, air handler	\$1,120,000	02/12/19	10/02/20					OPERATIONAL 01/2021							06/14/19	\$120,000	\$0	04/09/20	\$1,000,000	\$1,000,000
Fallstaff ES #241	Boiler replacement	\$100,000	02/12/19	08/31/20					OPERATIONAL 09/2020							-	-	-	03/12/20	\$100,000	\$100,000
Frederick Douglass HS #450	Water heater installation	\$43,520	12/13/18	06/01/19					OPERATIONAL 04/2019							-	-	-	12/13/19	\$43,520	\$0
Frederick Douglass HS #450	Boiler replacement	\$1,072,451	02/12/19	06/28/21					OPERATIONAL 01/2021							06/14/19	\$72,451	\$0	04/09/20	\$1,000,000	\$1,000,000
Gwynns Falls ES #060	Boiler section replacement	\$67,711	02/12/19	04/06/19					OPERATIONAL 04/2019							-	-	-	12/13/19	\$67,711	\$67,711
Harlem Park BLDG #078	Boiler section replacement	\$19,630	02/23/19	03/05/19					OPERATIONAL 03/2019							-	-	-	12/13/19	\$19,630	\$19,630
Harlem Park BLDG #078	Boiler replacement	\$1,158,423	02/12/19	12/28/20					CONSTRUCTION							07/09/19	\$158,423	\$0	08/13/20	\$1,000,000	\$0
Highlandtown EM #215	Condenser pipe replacement	\$127,000	02/12/19	04/22/19					OPERATIONAL 07/2019							-	-	-	12/13/19	\$127,000	\$127,000
Highlandtown EM #215	Chiller replacement	\$829,600	02/12/19	12/28/20					OPERATIONAL 02/2021							07/09/19	\$79,600	\$0	04/09/20	\$750,000	\$750,000
Leithwalk EM #245	BAS upgrade	\$46,000	02/12/19	06/01/19					OPERATIONAL 12/2019							-	-	-	10/15/20	\$46,000	\$46,000
Liberty ES #064	Cooling tower, unit vent, controls	\$1,086,400	02/12/19	02/01/21					CONSTRUCTION							06/14/19	\$86,400	\$0	03/12/20	\$1,000,000	\$774,024
Lockerman Bundy ES #261	Water heater installation	\$46,500	02/12/19	05/15/19					OPERATIONAL 05/2019							-	-	-	12/13/19	\$46,500	\$40,277
Margaret Brent PK-8 #053	Cooling tower, pipe replacement	\$1,066,800	12/13/18	06/02/21					OPERATIONAL 11/2020							06/14/19	\$66,800	\$0	12/13/19	\$1,000,000	\$1,000,000
Tench Tilghman PK-8 #013	Chiller, air handler replacement	\$1,854,000	12/13/18	08/29/21					CONSTRUCTION 95%							06/14/19	\$153,498	\$0	03/12/20	\$1,700,502	\$1,700,502
Thomas Johnson EM #084	Air handler replacement	\$714,392	02/12/19	07/14/21					PROCUREMENT							03/12/20	\$35,000	\$0	02/11/21	\$679,392	\$0
Westport PK-8 #225	Boiler, air handler replacement	\$1,337,721	02/12/19	05/18/21					CONSTRUCTION							06/14/19	\$137,721	\$0	06/25/20	\$1,200,000	\$488,318
Windsor Hills EM #087	Chiller replacement	\$2,630,000	02/12/19	08/12/21					CONSTRUCTION							08/28/19	\$180,000	\$0	02/11/21	\$2,450,000	\$0
Source: Baltimore City Public Schools, 2021-02-25		\$15,000,000			0	1	1	5		2	0	3	1	1	12		\$1,269,745	\$0		\$12,230,255	\$7,113,462
						Project Phase			Project Status						Contract Status						
						<div><div></div><div>Operational</div><div></div><div>Construction</div><div>Design</div><div>Procurement</div></div>			<div><div></div><div>Operational</div><div>Behind &lt; 2 months</div><div>Behind &gt; 2 months</div><div>On-Time</div><div>Ahead</div></div>												
															Allocations		\$15,000,000				
															Contracts		\$13,500,000				
															Expenditures		\$7,113,462				