# State of Maryland

# **Interagency Commission on School Construction**

# Business Management System Feasibility Study Review Process User Guide



Interagency Commission on School Construction 351 W. Camden Street Baltimore, MD 21201 (410) 767-0617

This guide is available for download at <u>iac.mdschoolconstruction.org</u>

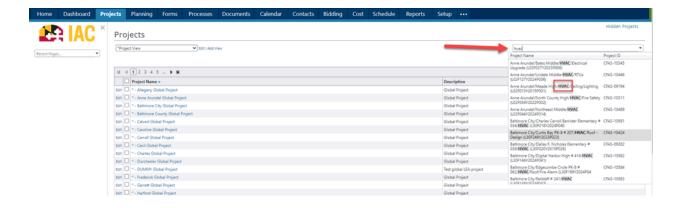
# **Feasibility Study Review Process**

### **Purpose of Process**

To initiate a new Feasibility Study or request a Feasibility Study waiver.

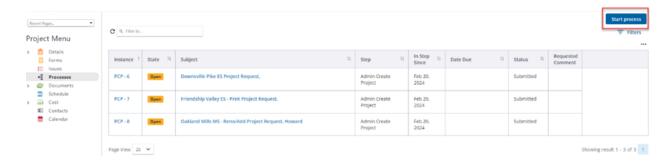
## **Starting the Process**

To start this process, you must find the specific project in the project list. To find the project, click on the projects tab, and then start typing the name of the project. The application will recognize the first few letters that have been typed and will shorten the list to help you find the project easily.

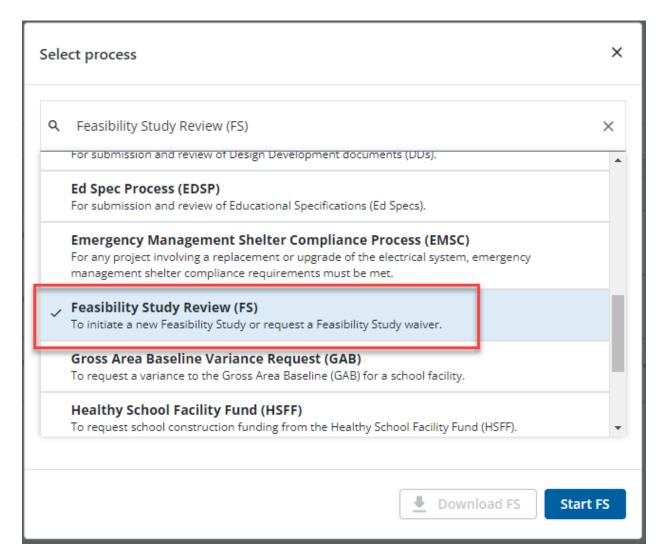


Once you are within that project, please use these steps to start the process.

- 1. In the left side Project Menu, select the "Processes" tab.
- 2. In the "Project Processes" home screen, click on the start process tab which is situated in the top right corner of the page.



- 3. Once you have clicked the start process tab, you will be presented with a list of processes that you have access to start or submit.
- 4. Choose the process by clicking on the name.



5. You will then be presented with the initial step of the process. This will include lengthy instructions on filling out the request.

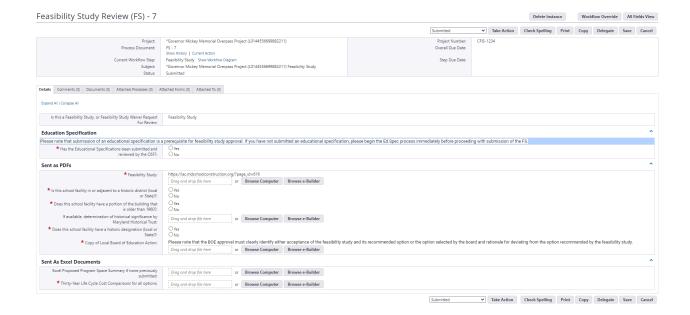
### **Initial Submission Layout**

The submission of the review is a two step process. The initial step you will be asked whether you are requesting a "Feasibility Study", or a "Feasibility Study Waiver". Your response to the question will determine the next of the two step process. Once you have answered the question, then click the "Submit" button in the upper right.



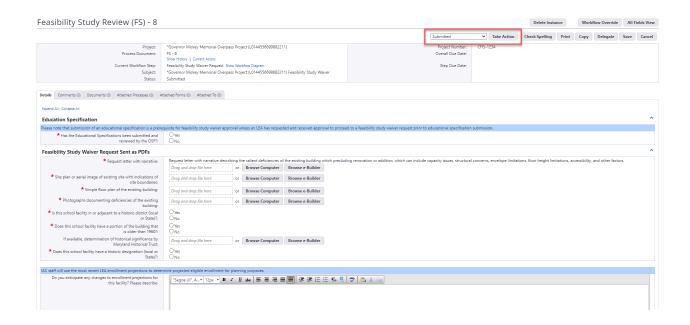
### Second Step, Feasibility Study

To finish submitting your request, you will be asked to upload all necessary documents required. Please pay attention to how the documents are to be uploaded. Some are required as PDFs while others are required as Excel documents. You will also be required to add information about an Ed Spec process. This is important as the Ed Spec process is a prerequisite to submit this process. Once complete, please take the Submitted action in the top right hand corner.

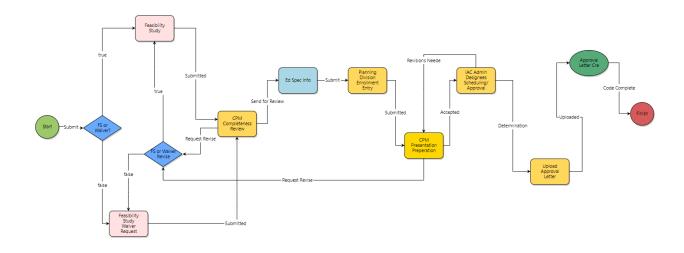


### Second Step, Feasibility Study Waiver

To finish submitting your request, you will be asked to upload all necessary documents required. Please pay attention to how the documents are to be uploaded. Some are required as PDFs while others are required as Excel documents. You will also be required to add information about an Ed Spec process. This is important as the Ed Spec process is a prerequisite to submit this process. Lastly, once you have added all required documents and data, you will be asked to provide any anticipated changes to enrollments. Once complete, please take the Submitted action in the top right hand corner.



### **Process Workflow**



# **Workflow Steps**

- 1. **Start:** Initial submission of the Feasibility StudyProcess. Requested by the LEA Facilities Planner. The Planner will choose whether this is a feasibility study request, or a waiver.
- 2. **Feasibility Study**: LEA Facilities Planner will add all required information and documents and submit the request.

- 3. **Feasibility Study Waiver Request**: LEA Facilities Planner will add all required information and documents and submit the **Waiver** request.
- 4. **CPM Completeness Review:** The request will be reviewed for completeness. If the CPM needs a revision or requires more information, then the request will be sent back to you. You will receive a notification when this happens.
- 5. **Ed Spec Info:** The OSF Admin will review the request, and confirm that all Ed Spec information has been added.
- 6. **Planning Division Enrollment Entry:** The IAC Planner will review the information and add "Planning Review of Enrollment" information. This will include but is not limited to an estimated enrollment projection.
- 7. **CPM Presentation Preparation:** The CPM will use all provided information to prepare for an internal presentation on the process. This will be used in the upcoming steps.
- 8. IAC Admin Designees Scheduling/Approval: The IAC Admin will prepare and schedule the information to present at the designees meeting. If the IAC Admin requires additional information, they are able to route the application back with comments and requests. Once complete, the IAC Admin will record the determination and push the process forward.
- Upload Approval Letter: If approved, the IAC Field Admin will upload the determination letter, and push the process to completion. On completion, the process initiator will be notified of the determination, and will have access to the letter.