State of Maryland

Interagency Commission on School Construction

Business Management System

Multi Factor Authentication Set Up

Process User Guide



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This guide is available for download at iac.mdschoolconstruction.org

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Setting Up Multi Factor Authentication

Purpose of Process

In accordance with IT security best practices, the Maryland Department of Information Technology (DoIT) requires the use of Multi-Factor Authentication (MFA) for State platforms. This includes the BMS. This guide will walk you through downloading and setting up the authentication step-by-step.

Type of Multi Factor Authentication

At this point, our Business Management System vendor, eBuilder (Trimble), requires the use of Okta Verify for Multi-factor Authentication. Okta Verify is widely used and accepted in Internet transactions, such as online services, banking, and other sensitive scenarios spanning both personal and business account authentication. Okta Verify is available on many platforms, including iOS and Android mobile systems.

While we understand there may be a desire for less complex authentication or other authenticator apps, currently we are limited to the use of Okta Verify.

Downloading the MFA Application using Okta Verify

You are able to download the "Okta Verify" app directly from your phone's App Store. It is available free on both the Apple IOS, as well as Android operating systems.

Apple IOS



Okta Verify 4+ Okta, Inc. #14 in Business ***** 2.7 • 66 Ratings Free Android OS

Ø	Okta Verify Okta Inc.	
4.4★ 28.9K reviews	10M+ E Downloads Everyone ①	
	Install	

Setting Up a New BMS Account

(If you already have set up an account in the BMS, then please skip down to the "Setting Up Multi Factor Authentication" section of these instructions).

Once an account has been created for you, you will receive an email from the BMS. This email will provide you with a link to start the setup process in the BMS.



Click on the "Get started" button. You will then be presented with the screen below. You will need to fill out a series of security questions. Please answer these in a way that you will remember. These questions will be asked of you if you ever forget your password and need to reset it.

Change password		
For your security, please choose a password that is not the same as company.	your	username, first name, last name, or
Username		
john.user@maryland.gov		
New*		
Password requirements		
 At least one letter 		
At least one number		
At least 15 characters		
 Cannot contain company, username, first or last name 		
Cannot be a recently used password		
Confirm*		
Security questions		
What was the name of your first pet?		
Answer*		
22		
Question 2*		
What was the name of your first stuffed toy?	•	
Answer-		
22		
Question 3*		
What was your driving instructor's first name?	٥	
Answer*		
28		ו
		J
Save Cancel		

Once you have clicked the "Save" button, you must agree to the terms and conditions asked for by the BMS application. See Below.

Agreement		Profile	A) Security
Account Welcome to e-I To continue, yc	C erms uilder! Please take a few minute u are required to agree to the fo	es to complete your account regist	ration.
This is a State business by a criminal, civil, read, copied, information in of this compu There is no ri	of Maryland computer system, u uthorized personnel. Unauthoriz and/or administrative action. All and disclosed by and to authoriz icludes sensitive data encrypted ter system by any person, wheth tht of privacy in this system.	which may be accessed and used o ed access or use of this computer information on this computer syst ed personnel for official purposes, to comply with confidentiality and er authorized or unauthorized, cor	nly for authorized Government system may subject violators to em may be intercepted, recorded, including criminal investigations. Such privacy requirements. Access or use istitutes consent to these terms.
Agree	Don't agree		1 of 1
	©1995 - 2024 e-Builder,	Inc. All Rights Reserved.	

Click the "Agree" button to accept the terms. The BMS will then prompt you to complete your User Profile. Please make sure that you fill in all required fields that are notated with a red asterisk. You will not be able to save the information without completing the required fields.

Setting Up Multi Factor Authentication

This guide provides step-by-step instructions for refreshing your Multi Factor Authentication after the rollout of e-Builder's new procedure in late July 2024.

Initial Log In

Please begin by logging in to the BMS as you usually do.

- 1. Log in to the BMS with your username (email address). If this is the first time you have logged in, then please use <u>this guide</u> to complete that set up.
- 2. You will then be prompted to enter in your username (email address) and password. Following this, you will be presented with an error.



3. Go to the email that you used to set up your account initially, and you will have received an email from Okta, which is the MFA platform used by e-Builder.



4. Click on the link in the center of the email message that says "**Activate Okta Account**". There is also a short video that will walk you through the setup.



5. Choose the security method to use. e-Builder recommends choosing "Okta Verify".



Configuring the Okta Verify App on Your Mobile Device

1. <u>Download the "Okta Verify" app if you have not done so</u>, and then go back to the e-Builder setup instructions page in your internet browser, which will provide you with a QR code. Leave this page open.



- 2. Open the Okta Verify app on your mobile device, and click on the "+" in the top right hand corner. This will allow you to link your e-Builder account to the Okta Verify app.
- 3. After clicking the "+" you will then be asked to choose an account type. Please choose "**Other**".



4. The next page will ask, "Choose an Option to Continue?". Because you have the QR code open in your internet browser, please click "Yes, Ready to Scan".

10:39 <	.a∏ 5G 72)
Choose an (to Contii	Option nue
To continue, scan the QR the service or enter the	code provided by a key manually
<u>Scan a QR C</u>	ode
Enter Key Mar	nually

5. This will open up your device's camera. Hold your camera up to your computer screen as if you were going to take a photo of it. This will scan the QR code displayed on the BMS setup page. This will complete the link between your BMS account and the Okta Verify app.



Your MFA is now set up, so you can open the usual BMS login page: <u>https://app-gc2.e-builder.net/auth/www/index.aspx?ReturnUrl=%2f</u>.

- 6. Continue logging in to eBuilder using the same credentials you used prior to this MFA reset.
- 7. After entering your username and password, you will be asked to enter a code from the Okta Verify app. Open the Okta Verify app on your phone and type the displayed code into the BMS login screen on your computer.

📦 e-Builder.
Enter a code (8) mickey.meredith@maryland.gov
Enter code from Okta Verify app
Verify
Back to sign in

If you experience any difficulties with this process, then please don't hesitate to contact us at iac.pscp@maryland.gov and we can assist you.